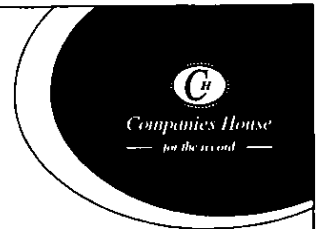


700900/13
MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to
particulars of a charge for
company. To do this, please
form MG01s

WEDNESDAY



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A17

21/11/2012

#236

COMPANIES HOUSE

1 Company details

Company number 0 8 1 1 1 7 4 8

Company name in full Arthurian Life Sciences Ltd

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 1 4 m 1 1 y 2 0 y 1 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Debenture dated 14th November 2012 and made between (1) Arthurian Life Sciences Ltd
("the Borrower") and (2) Finance Wales Investments Limited ("the Lender")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All monies, obligations and liabilities whether principal, interest or
otherwise which may now or at any time in the future be due or owing
or incurred by the Borrower to the Lender (whether actual or
contingent and whether incurred alone or jointly with another as
principal, guarantor, surety or otherwise and in whatever name or
style) together with interest, charges and other expenses

Continuation page
Please use a continuation page if
you need to enter more details.

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name

Finance Wales Investments Limited

Address

3rd Floor, Oakleigh House

Park Place, Cardiff

Postcode

C F 1 0 3 D Q

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

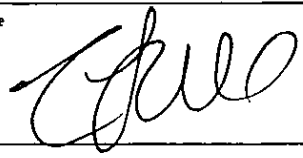
Continuation page
Please use a continuation page if you need to enter more details

Short particulars

All the undertaking, property and assets of the Borrower whatsoever and wheresoever, present and future, as more particularly specified below together with covenants by and restrictions on the Borrower which protect and further define the charges and must be read as one with the charges

MG01

Particulars of a mortgage or charge

<p>7</p>	<p>Particulars as to commission, allowance or discount (if any)</p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
<p>Commission allowance or discount</p>	<p>Nil</p>	
<p>8</p>	<p>Delivery of instrument</p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
<p>9</p>	<p>Signature</p> <p>Please sign the form here</p> <p>Signature</p> <p>X  20/11/12 X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>By way of legal mortgage the freehold/leasehold property known as [insert details] together with all buildings, trade and other fixtures, fixed plant and machinery from time to time thereon</p> <p>By way of fixed charge</p> <p>(a) all other freehold and leasehold property now or in the future belonging to the Borrower together with all buildings, trade and other fixtures, fixed plant and machinery of the Borrower from time to time on such property,</p> <p>(b) all plant, machinery, computers, office and other equipment now or in the future belonging to the Borrower (other than fixed plant and machinery) including all computer terminals, hard drives, keyboards, connecting leads and networks now or in the future belonging to the Borrower, together with all additions, alterations, accessories, replacements and renewals from time to time for such equipment and any component parts of such equipment from time to time,</p> <p>(c) all stocks, shares and other securities now or in the future belonging to the Borrower together with all dividends and other rights deriving from such securities,</p> <p>(d) all present and future book and other debts and the proceeds thereof and monetary claims due or owing to the Borrower (the "Book Debts") and the benefit of all security, guarantees and other rights of any nature enjoyed or held by the Borrower in relation to any of them,</p> <p>(e) the goodwill of the Borrower and its uncalled capital for the time being, and</p> <p>(f) all patents, copyrights, marks, service marks, designs and other intellectual property rights (including without limitation business names, know-how, formulae, inventions, confidential information, trade secrets, computer software, programs and systems), claims and all fees, royalties and other rights of every kind deriving from such intellectual property now or in the future belonging to the Borrower</p> <p>By way of floating charge all the undertaking, property and assets of the Borrower whatsoever and wheresoever present and future not subject to a legal mortgage or fixed charge</p> <p>The Lender may at any time by written notice to the Borrower convert the floating charge into a fixed charge as regards any property and assets specified by such notice</p> <p>The floating charge created by the Debenture shall, unless otherwise agreed in writing by the Lender, automatically and without notice be converted into a fixed charge on any asset subject to it</p> <p>(a) if the Borrower shall create (or take any action to create) or allow to remain in existence any security interest other than this Debenture over any asset, or</p> <p>(b) if the Borrower disposes of any asset other than in the ordinary course of business at less than market value, or</p> <p>(c) if and when any person levies or notifies the Borrower that it intends to levy any distress, execution, sequestration or other process against any asset, or</p>	

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
Short particulars	<p data-bbox="355 367 1034 396">Please give the short particulars of the property mortgaged or charged</p> <p data-bbox="355 432 1145 461">(d) if the Borrower cease to carry on business or becomes Insolvent, or</p> <p data-bbox="355 499 1455 629">(e) If the Borrower receives any offer (whether in writing, verbally or otherwise) for (or takes and action towards) (a) the sale and purchase any of its Book Debts or (b) the factoring of any of its Book Debts or (c) the discounting of any of its Book Debts or (d) the creation of any form of trust or other interest in any of its Book Debts (together "Book Debt Agreements")</p> <p data-bbox="355 667 1469 797">The floating charge created by the Debenture shall, unless otherwise agreed in writing by the Lender, automatically and without notice be converted into a fixed charge on any asset subject to it (if not already converted into a fixed charge pursuant to (e) above) immediately prior to entering into any Book Debt Agreement</p> <p data-bbox="355 835 1476 931">Any asset acquired by the Borrower after any crystallisation of the floating charge which, but for such crystallisation, would be subject to a floating charge shall (unless the Lender confirms in writing to the contrary) be charged to the Lender by way of a fixed charge</p> <p data-bbox="355 969 1174 999">The Borrower shall not without the previous written consent of the Lender</p> <p data-bbox="355 1037 1437 1099">(a) create or allow to remain in existence any mortgage, charge, lien, or other security interest on any of its assets other than this Debenture,</p> <p data-bbox="355 1106 1134 1135">(b) dispose of the assets charged by way of mortgage or fixed charge,</p> <p data-bbox="355 1142 1417 1205">(c) dispose of the assets charged by way of floating charge other than in the ordinary course of business at not less than market value,</p> <p data-bbox="355 1211 1382 1274">(d) grant or accept a surrender of any lease or licence of or part with or share possession or occupation of its freehold or leasehold property or any part of it,</p> <p data-bbox="355 1281 1382 1377">(e) factor, assign, discount or sell any of its Book Debts or enter into any form of Book Debt Agreement or any agreement or arrangement which has a similar effect no matter how such agreement or arrangement is described</p> <p data-bbox="355 1415 456 1444">Definition</p> <p data-bbox="355 1451 807 1480">Insolvent shall mean any of the following</p> <p data-bbox="355 1487 1458 1583">(a) the appointment of a receiver or administrative receiver over the whole or a substantial part of the Borrower's assets or any legal process if taken, or enforced upon any of the Borrower's assets, and any such action is not lifted or discharged within 14 days,</p> <p data-bbox="355 1590 1449 1653">(b) any step is taken by the Borrower or any other person to appoint an administrator in relation to the Borrower,</p> <p data-bbox="355 1659 1476 1756">(c) the Borrower becomes insolvent or stops or suspends payment of its debts or is (or is deemed to be) unable to pay its debts as they fall due or proposes or enters into any agreement or composition for the benefit of its creditors generally,</p> <p data-bbox="355 1762 1482 1856">(d) a petition is presented (other than a petition which is in the Lender's opinion frivolous or vexatious and which is withdrawn or stayed within 14 days) or an order is made for the winding-up or dissolution of the Borrower or the appointment of a liquidation in respect of the Borrower, or</p> <p data-bbox="355 1863 1406 1906">(e) the Borrower ceases or threatens to cease to carry on the whole or a substantial part of its business</p>	
	<p data-bbox="544 1951 943 2007">APPENDIX - Schedule 1 IP identified as "Dealflow database"</p>	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Tracey Jones

Company name Finance Wales

Address 3rd Floor, Oakleigh House,

Park Place

Post town Cardiff

County/Region

Postcode C F 1 0 3 D Q

Country UK

DX

Telephone 02920 338147



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 8111748
CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 14
NOVEMBER 2012 AND CREATED BY ARTHURIAN LIFE
SCIENCES LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO FINANCE WALES
INVESTMENTS LIMITED ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 21 NOVEMBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22 NOVEMBER
2012

po



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**