

THE COMPANIES ACT 2006

WRITTEN SPECIAL RESOLUTION

OF

KITCHEN DINING GROUP (THE "COMPANY")

Company Number: 08071876

Dated on the [1st] day of [OCTOBER] 2019.

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolution is passed as a Special Resolution (Resolution).

Special Resolution: WHERE PAID UP SHARE PREMIUM IS RETURNED:

That the Paid-up Share Premium of the Company be reduced from £149,166.50 to £59,166.50 by returning Paid-up Share Premium to the Shareholders listed below:

Mr Thomas Tyler	£30,000
Mr James Spragg	£30,000
Mr Lawrence Kay	£30,000

The interests in the Company of the above Shareholders will not otherwise be affected.

Such resolution shall be on the condition that the date on which this resolution is passed is within 15 days (inclusive) of the date that the attached Statement of Solvency was made.

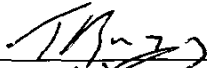

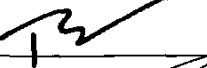

*** NOTE – ENC. STATEMENT OF SOLVENCY (ATTACHED TO RESOLUTION)**



AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Resolution.

The undersigned, all persons entitled to vote on the Resolution on [1 October 2019], hereby irrevocably agree to the Resolution:

MEMBER	SIGNATURE	DATE
Mr James Spragg		1/10/2019
Mr Lawrence Kay		1/10/2019
Mr Thomas Tyler		1/10/2019
For and on behalf of The Foodworks Partnership Ltd (Mr Lawrence Kay)		1/10/2019