

**Return of Allotment of Shares**Company Name: **OZO INNOVATIONS LIMITED**Company Number: **08071406**Received for filing in Electronic Format on the: **03/02/2023**

XBWL16F4

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>07/10/2021</b>	

<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>34574</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>696890</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>696.89</b>

Currency: **GBP**

Prescribed particulars

**(A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL, ON THE BASIS OF ONE VOTE PER A ORDINARY SHARE HELD; (B) THE RIGHT TO RECEIVE A PREFERENTIAL DIVIDEND AT 8%; (C) THE RIGHT TO RECEIVE THE GREATER OF 1X SUBSCRIPTION PRICE OR PRO RATA SHARE OF PROCEEDS ALONGSIDE THE B ORDINARY, C ORDINARY, A ORDINARY AND ORDINARY SHARES; (D) NON REDEEMABLE.**

<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>34574</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>34.574</b>

Prescribed particulars

THE GROWTH SHARES DO NOT CARRY ANY VOTING RIGHTS. THE GROWTH SHARES DO NOT CARRY ANY RIGHTS TO DIVIDENDS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (I) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES AND/OR THE NON-QUALIFYING GROWTH SHARES (IF ANY), A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES AND NON-QUALIFYING GROWTH SHARES; (II) SECOND. IN PAYING TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT EQUAL TO THE LOWEST THRESHOLD VALUE TO BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; (III) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES SUCH THAT: (A) THAT PART OF THE SURPLUS ASSETS WHICH COMPRISES THE DIFFERENCE BETWEEN THE LOWEST THRESHOLD VALUE AND THE NEAREST THRESHOLD VALUE ABOVE THE LOWEST THRESHOLD VALUE (THE "NEAREST THRESHOLD VALUE") (OR IF THERE IS NO NEAREST THRESHOLD VALUE, THE FULL VALUE OF THE SURPLUS ASSETS) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES TO WHICH THE LOWEST THRESHOLD VALUE APPLIES PRO RATA TO THE NUMBER OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES (AS IF THE SAME CONSTITUTED ONE AND THE SAME CLASS) HELD BY THEM RESPECTIVELY; AND (B) THAT PART OF THE SURPLUS ASSETS WHICH COMPRISES THE DIFFERENCE BETWEEN THE NEAREST THRESHOLD VALUE AND THE NEAREST THRESHOLD VALUE ABOVE THE NEAREST THRESHOLD VALUE (THE "NEXT NEAREST THRESHOLD VALUE") (OR, IF THERE IS NO NEXT NEAREST THRESHOLD VALUE, THE FULL VALUE OF THE SURPLUS ASSETS) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES TO WHICH THE NEAREST THRESHOLD VALUE AND ANY THRESHOLD VALUE BELOW THE NEAREST THRESHOLD VALUE APPLIES PRO RATA TO THE NUMBER OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES (AS IF THE SAME CONSTITUTED ON AND THE SAME CLASS) HELD BY THEM RESPECTIVELY; AND (IV) IF ANY THRESHOLD VALUES HAVE BEEN APPLIED TO ANY OF THE QUALIFYING GROWTH SHARES. THE PRINCIPLES SET OUT IN LIMB(III), PART (B) ABOVE SHALL BE APPLIED AGAIN TO DETERMINE THE ENTITLEMENTS OF THE ORDINARY SHARES AND QUALIFYING GROWTH SHARES TO EACH PART OF THE REMAINING SURPLUS ASSETS BETWEEN ANY REMAINING THRESHOLD VALUES. THE GROWTH SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.



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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>731464</b>
		Total aggregate nominal value:	<b>731.464</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.