

**Return of Allotment of Shares**Company Name: **IMPROBABLE WORLDS LIMITED**Company Number: **08070525**Received for filing in Electronic Format on the: **27/07/2018**

X7B1QZMZ

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>01/07/2018</b>	<b>23/07/2018</b>

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>7719</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>397577</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.0001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>6353</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>7.19</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>724231</b>
	<b>PREFERENCE</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>50.96</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>9000000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>900</b>

Currency: **GBP**

Prescribed particulars

TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SUPRLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY A ORDINARY SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE;ON A WRITTEN RESOLUTION OR ON A POLL THE A ORDINARY SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 75 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN THE A ORDINARY SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES.THE A ORDINARY SHARES ARE NON-REDEEMABLE.

<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>478700</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>47.87</b>

Currency: **GBP**

Prescribed particulars

TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SUPRLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF

HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE;ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES.THE A1 PREFERENCE SHARES ARE NON-REDEEMABLE.

<b>Class of Shares:</b>	<b>A2</b>	Number allotted	<b>3196600</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>319.66</b>
Currency:	<b>GBP</b>		

Prescribed particulars

TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SUPRLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE;ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES.THE A2 PREFERENCE SHARES ARE NON-REDEEMABLE.

<b>Class of Shares:</b>	<b>A3</b>	Number allotted	<b>1664800</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>166.48</b>
Currency:	<b>GBP</b>		

Prescribed particulars

TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SUPRLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE;ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES.THE A3 PREFERENCE SHARES ARE NON-REDEEMABLE.

<b>Class of Shares:</b>	<b>A4</b>	Number allotted	<b>332900</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>33.29</b>
Currency:	<b>GBP</b>		

Prescribed particulars

TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SUPRLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE;ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO

**RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES.THE A4 PREFERENCE SHARES ARE NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>A5</b>	Number allotted	<b>66600</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>6.66</b>

Currency: **GBP**

Prescribed particulars

**TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SUPRLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE;ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES.THE A5 PREFERENCE SHARES ARE NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>521849</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>52.1849</b>

Currency: **GBP**

Prescribed particulars

**TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SUPRLUS ASSETS OF THE COMPANY**

REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE B ORDINARY SHAREHOLDERS SHALL HAVE NO RIGHTS TO VOTE ON ANY RESOLUTION OF THE COMPANY NOR TO RECEIVE NOTICE OF, NOR ATTEND, ANY GENERAL MEETING OF THE COMPANY IN RESPECT OF THE B ORDINARY SHARES HELD BY SUCH B ORDINARY SHAREHOLDERS.THE B ORDINARY SHARES ARE NON-REDEEMABLE.THE A ORDINARY SHARES ARE NON-REDEEMABLE.

<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>14542562</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>1454.2562</b>
Currency:	<b>GBP</b>		

Prescribed particulars

TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SUPRLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE;ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES.THE B1 PREFERENCE SHARES ARE NON-REDEEMABLE.

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>724231</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>72.4231</b>
Currency:	<b>GBP</b>		

Prescribed particulars

TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SUPRLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE;ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES.THE B2 PREFERENCE SHARES ARE NON-REDEEMABLE.



---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>30528242</b>
		Total aggregate nominal value:	<b>3052.8242</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.