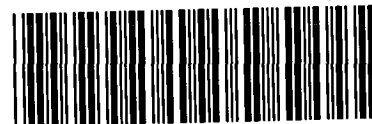



**Paperclip
only**
SH01**Return of allotment of shares****Companies House****Go online to file this information**www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscription on formation of the company for an allotment of a new class of shares by an unlimited company.

TUESDAY



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COMPANIES HOUSE

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COMPANIES HOUSE

1 Company details

Company number 08070525

Company name in full IMPROBABLE WORLDS LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date 02/09/2019

To Date

1 Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allottedPlease give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)**2 Currency**

If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B ORDINARY	604,561	£0.0001	\$14.19	0
GBP	B2 PREFERENCE	170,518	£0.0001	\$69.04	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

THE SHARES ARE ALLOTTED AS PART OF A MERGER UNDER WASHINGTON STATE LAW PURSUANT TO WHICH THE CONSIDERATION RECEIVED BY IMPROBABLE WORLDS LIMITED FOR ALLOTING THE SHARES COMPRISES CAPITAL STOCK REPRESENTING THE ENTIRE ISSUED CAPITAL STOCK OF THE US COMPANY BEING ACQUIRED BY WAY OF THE MERGER (MIDWINTER ENTERTAINMENT, INC.).

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	SEE CONTINUATION SHEET			
Totals				

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		31,303,321	£3,130.3321	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	SEE CONTINUATION SHEET
----------------	------------------------

Prescribed particulars ①	SEE CONTINUATION SHEET
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① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share	
----------------	--

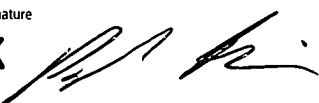
Prescribed particulars ①	
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Class of share	
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Prescribed particulars ①	
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6 Signature

I am signing this form on behalf of the company.

Signature	<div data-bbox="333 1821 400 1841" data-label="Text">Signature</div> <div data-bbox="335 1848 367 1892" data-label="Text">X</div>  <div data-bbox="1085 1859 1125 1904" data-label="Text">X</div>
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② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	TXCC/668121
Company name	MACFARLANES LLP
Address	20 CURSITOR STREET
Post town	LONDON
County/Region	
Postcode	E C 4 A I L T
Country	UNITED KINGDOM
DX	DX NO: 138 CHANCERY LANE
Telephone	020 7791 4232



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01 - continuation page

Return of allotment of shares

4

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A ORDINARY	8,827,790	£882.7790	
GBP	B ORDINARY	711,361	£71.1361	
GBP	A1 PREFERENCE	216,050	£21.6050	
GBP	A2 PREFERENCE	3,196,600	£319.6600	
GBP	A3 PREFERENCE	1,664,800	£166.4800	
GBP	A4 PREFERENCE	332,900	£33.2900	
GBP	A5 PREFERENCE	33,300	£3.3300	
GBP	B1 PREFERENCE	14,542,562	£1,454.2562	
GBP	B2 PREFERENCE	894,749	£89.4749	
GBP	B3 PREFERENCE	883,209	£88.3209	
Totals		31,303,321	£3,130.3321	0

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars	<p>TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY A ORDINARY SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A COPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE; ON A WRITTEN RESOLUTION OR ON A POLL THE A ORDINARY SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 75 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN THE A ORDINARY SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES. THE A ORDINARY SHARES ARE NON-REDEEMABLE.</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B ORDINARY	
Prescribed particulars	<p>TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE B ORDINARY SHAREHOLDERS SHALL HAVE NO RIGHTS TO VOTE ON ANY RESOLUTION OF THE COMPANY NOR TO RECEIVE NOTICE OF, NOR ATTEND, ANY GENERAL MEETING OF THE COMPANY IN RESPECT OF THE B ORDINARY SHARES HELD BY SUCH B ORDINARY SHAREHOLDERS. THE B ORDINARY SHARES ARE NON-REDEEMABLE.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A1 PREFERENCE	
Prescribed particulars	<p>TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A COPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE; ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN THE A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES. THE A1 PREFERENCE SHARES ARE NON-REDEEMABLE.</p>	

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Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A2 PREFERENCE	
Prescribed particulars	<p>TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A COPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE; ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN THE A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES. THE A2 PREFERENCE SHARES ARE NON-REDEEMABLE.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A3 PREFERENCE	
Prescribed particulars	<p>TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A COPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE; ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN THE A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES. THE A3 PREFERENCE SHARES ARE NON-REDEEMABLE.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A4 PREFERENCE	
Prescribed particulars	<p>TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A COPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE; ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN THE A PREFERENCE SHAREHOLDERS' AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES. THE A4 PREFERENCE SHARES ARE NON-REDEEMABLE.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A5 PREFERENCE	
Prescribed particulars	<p>TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A COPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE; ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN THE A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES. THE A5 PREFERENCE SHARES ARE NON-REDEEMABLE.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B1 PREFERENCE	
Prescribed particulars	<p>TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A COPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE; ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN THE A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES. THE B1 PREFERENCE SHARES ARE NON-REDEEMABLE.</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B2 PREFERENCE	
Prescribed particulars	<p>TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A COPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE; ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN THE A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES. THE B2 PREFERENCE SHARES ARE NON-REDEEMABLE.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B3 PREFERENCE	
Prescribed particulars	<p>TO THE EXTENT THAT THE BOARD RESOLVES, WITH THE CONSENT OF THE INVESTOR MAJORITY, TO DISTRIBUTE AMOUNTS BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR, SUCH AMOUNTS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 21.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (INCLUDING ANY REDEMPTION OR PURCHASE OF SHARES BY THE COMPANY) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ACCORDANCE WITH ARTICLE 21.3 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON A SHOW OF HANDS EVERY PREFERENCE SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A COPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE; ON A WRITTEN RESOLUTION OR ON A POLL THE PREFERENCE SHAREHOLDERS SHALL HAVE, BETWEEN THEM, 25 PER CENT OF THE TOTAL VOTES ALLOCATED TO ALL SHARES, APPORTIONED BETWEEN THE A PREFERENCE SHAREHOLDERS AND B PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES AND B PREFERENCE SHARES. THE B3 PREFERENCE SHARES ARE NON-REDEEMABLE.</p>	