

**Return of Allotment of Shares**Company Name: **NORDIC ENERGY PLC**Company Number: **08068442**Received for filing in Electronic Format on the: **10/06/2014**

X39Q86WZ

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
17/04/2014

Class of Shares:	ORDINARY	Number allotted	2240000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.0125
		Amount unpaid:	0

Non-cash consideration

ISSUED AS A PARTIAL CONVERSION OF LOAN NOTES

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	94880000
Currency:	GBP	Aggregate nominal value:	94880
		Amount paid per share	0.001
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	94880000
		Total aggregate nominal value:	94880

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.