STATEMENT TO THE COLLEGIATE TRUST (PREVIOUSLY KOWN AS RIDDLESDOWN COLLEGIATE ACADEMY TRUST) (COMPANY NUMBER 08058921) RELATING TO:

THE RESIGNATION OF PKF LITTLEJOHN LLP AS AUDITOR OF THE COLLEGIATE TRUST (PREVIOUSLY KOWN AS RIDDLESDOWN COLLEGIATE ACADEMY TRUST)(

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the Company's members of creditors

PKF Littlejohn LLP

Statutory auditor

1 Westferry Circus Canary Wharf London E14 4HD

25 August 2016

