

MG01

735543/13



Particulars of a mortgage or charge

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

SATURDAY



A04

A1A87RWZ

02/06/2012

COMPANIES HOUSE

#51

1	Company details	For official use
Company number	08054634	→ Filling in this form Please complete in typescript or in bold black capitals
Company name in full	SECTOR AIRCRAFT LEASING LIMITED	All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation	01/06/2012	
3	Description	
Description	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	DEBENTURE	
4	Amount secured	
Amount secured	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>T (4) + 10</p> <p>All amounts whether present or future, actual or contingent due under a loan facility agreement dated on or about the date hereof between the Company, Sector Aviation Holdings Limited and Peter Bond and the Chargee (including any document amending, supplementing, novating or replacing the same), all other amounts due from time to time from <u>the Company to the Chargee (whether in his capacity as a trustee or personally) and/or Peter Bond</u> (which are intended to get the benefit of this Debenture) together with any amounts paid out by the Chargee and/or Peter Bond in respect of any guarantee of the obligations of the Company and any other costs, charges and legal expenses (on a full indemnity basis) charged or incurred by the Chargee in perfecting or enforcing or attempting to enforce this Debenture or any other security (and its rights thereunder) held by the Chargee from time to time,</p>	<p>Continuation page Please use a continuation page if you need to enter more details</p>

MG01**Particulars of a mortgage or charge****5****Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name

STEPHEN BOND

Address

RUSHBURY HOUSE, WINCHCOMBE
CHELTENHAM, GLOUCESTERSHIRE

Postcode

G L 5 4 5 A E

Name

Address

Postcode

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

(1) by way of legal mortgage, all freehold and leasehold property now vested in the Company together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property

(2) by way of fixed charge, all estates or interests in any freehold and leasehold property of the Company (not being property charged by (1)) now and in the future vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property and vested in the Company and all its rights, title and interest in and to any proceeds of insurance of such property and property charged by (1),

(3) by way of fixed charge, all the goodwill and uncalled capital for the time being of the Company,

(4) by way of fixed charge, all book debts and other debts now and in the future due or owing to the Company,

(5) by way of fixed charge, all intellectual property rights, choses in action and claims now and in the future belonging to the Company,

(6) by way of first fixed mortgage all aircraft (including engines and all equipment installed in them or attached to them now and in the future and all manuals and technical records relating thereto) now and in the future owned by the Company and all its right, title and interest in and to any proceeds of insurance in respect thereof,

(7) by way of floating charge, all the Company's present and future undertaking and assets, whatever and wherever, including (without limitation) all other property and assets not subject to a fixed charge under this Debenture and all rights, title and interest in and to any proceeds of insurance in respect thereof

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X  X

FOR AND ON BEHALF OF CHARLES RUSSELL LLP FOR THE CHARGE

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Edward Robinson

Company name Charles Russell LLP

Address Compass House

Lypiatt Road

Post town Cheltenham

County/Region Gloucestershire

Postcode G L 5 0 2 Q J

Country United Kingdom

DX DX 7442 Cheltenham

Telephone 01242 221122



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 8054634
CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 1 JUNE 2012
AND CREATED BY SECTOR AIRCRAFT LEASING LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO STEPHEN BOND (WHETHER IN HIS CAPACITY
AS A TRUSTEE OR PERSONALLY) AND/OR PETER BOND ON
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 2 JUNE 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 JUNE 2012

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES