IEC EXPERIENCE LIMITED

(the "Company")

SOLVENCY STATEMENT

UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

We, the undersigned, being all of the directors of the Company (as at the date of this statement), make this statement pursuant to Section 642 of the Companies Act 2006 in connection with the reduction of the issued share capital of the Company

We have formed the opinion that

- as regards the Company's financial situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- that the Company will be able to pay its debts as they fall due during the year immediately following the date of this statement or, if the winding up of the Company were to be commenced within that period, the Company will be able to pay its debts in full within twelve months of the commencement of the winding up

When forming this opinion, we have taken account into account all of the Company's liabilities (including any contingent or prospective liabilities) in accordance with section 643 of the Companies Act 2006

Executed on

August 2016

[This Solvency Statement may be signed in counterpart]

David James Armstrong

Director

Nicholas Johi

Director

Andy Lithgow Gibb

Director

Charles Urguhart Nicol

Director

John Charles Moore Parker

Director

James ₩ithers

Director

COMPANIES HOUSE

SPE A22 24/09/2016

31/08/2016

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