

**Return of Allotment of Shares**Company Name: **ACTIVATE SOLUTIONS GROUP LIMITED**Company Number: **08039617**Received for filing in Electronic Format on the: **15/04/2021**

XA2I129L

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>31/03/2021</b>	<b>12/04/2021</b>

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>253962</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>63492</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1269822</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>12698.22</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

(A) "A", "B" ORDINARY SHARES FULL VOTING RIGHTS (B) "C" ORDINARY SHARES HAVE NO VOTING RIGHTS (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS: I. 80% OF SUCH SURPLUS ASSETS SHALL BE PAID TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES; AND II. THE REMAINING 20% OF SUCH SURPLUS ASSETS SHALL BE PAID TO THE HOLDERS OF B ORDINARY SHARES AND C ORDINARY SHARES PRO RATA TO THEIR HOLDING OF B ORDINARY SHARES AND C ORDINARY SHARES (AS IF THE B ORDINARY SHARES AND C ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) UPON THE BOARD DETERMINING TO DISTRIBUTE ANY AMOUNT OF PROFITS (A "DISTRIBUTION") FROM THE OVERALL PROFITS THE BOARD SO DETERMINES ARE AVAILABLE FOR DISTRIBUTION TO SHAREHOLDERS, THE SHAREHOLDERS SHALL BE ENTITLED TO SUCH DISTRIBUTION AS FOLLOWS: A. THE HOLDERS OF A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO 80% OF THE DISTRIBUTION PRO RATA TO THE RELEVANT HOLDER'S HOLDING OF A ORDINARY SHARES; AND B. THE HOLDERS OF B ORDINARY SHARES AND C ORDINARY SHARES SHALL BE ENTITLED TO THE REMAINING 20% OF THE DISTRIBUTION (AS IF THE B ORDINARY SHARES AND C ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) PRO RATA TO THE RELEVANT HOLDER'S HOLDING OF SUCH B ORDINARY SHARES AND/OR C ORDINARY SHARES (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS). (E) THE SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>253962</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2539.62</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

(A) "A", "B" ORDINARY SHARES FULL VOTING RIGHTS (B) "C" ORDINARY SHARES HAVE NO VOTING RIGHTS (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS: I. 80% OF SUCH SURPLUS ASSETS SHALL BE PAID TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES; AND II. THE REMAINING 20% OF SUCH SURPLUS ASSETS SHALL BE PAID TO THE HOLDERS OF B ORDINARY SHARES AND C ORDINARY SHARES PRO RATA TO THEIR HOLDING OF B ORDINARY SHARES AND C ORDINARY SHARES (AS IF THE B ORDINARY SHARES AND C ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) UPON THE BOARD DETERMINING TO DISTRIBUTE ANY AMOUNT OF PROFITS (A "DISTRIBUTION") FROM THE OVERALL PROFITS THE BOARD SO DETERMINES ARE AVAILABLE FOR DISTRIBUTION TO SHAREHOLDERS, THE SHAREHOLDERS SHALL BE ENTITLED TO SUCH DISTRIBUTION AS FOLLOWS: A. THE HOLDERS OF A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO 80% OF THE DISTRIBUTION PRO RATA TO THE RELEVANT HOLDER'S HOLDING OF A ORDINARY SHARES; AND B. THE HOLDERS OF B ORDINARY SHARES AND C ORDINARY SHARES SHALL BE ENTITLED TO THE REMAINING 20% OF THE DISTRIBUTION (AS IF THE B ORDINARY SHARES AND C ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) PRO RATA TO THE RELEVANT HOLDER'S HOLDING OF SUCH B ORDINARY SHARES AND/OR C ORDINARY SHARES (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS). (E) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	63492
	ORDINARY	Aggregate nominal value:	634.92
Currency:	GBP		

Prescribed particulars

(A) "A", "B" ORDINARY SHARES FULL VOTING RIGHTS (B) "C" ORDINARY SHARES HAVE NO VOTING RIGHTS (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS: I. 80% OF SUCH SURPLUS ASSETS SHALL BE PAID TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A

ORDINARY SHARES; AND II. THE REMAINING 20% OF SUCH SURPLUS ASSETS SHALL BE PAID TO THE HOLDERS OF B ORDINARY SHARES AND C ORDINARY SHARES PRO RATA TO THEIR HOLDING OF B ORDINARY SHARES AND C ORDINARY SHARES (AS IF THE B ORDINARY SHARES AND C ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) UPON THE BOARD DETERMINING TO DISTRIBUTE ANY AMOUNT OF PROFITS (A "DISTRIBUTION") FROM THE OVERALL PROFITS THE BOARD SO DETERMINES ARE AVAILABLE FOR DISTRIBUTION TO SHAREHOLDERS, THE SHAREHOLDERS SHALL BE ENTITLED TO SUCH DISTRIBUTION AS FOLLOWS: A. THE HOLDERS OF A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO 80% OF THE DISTRIBUTION PRO RATA TO THE RELEVANT HOLDER'S HOLDING OF A ORDINARY SHARES; AND B. THE HOLDERS OF B ORDINARY SHARES AND C ORDINARY SHARES SHALL BE ENTITLED TO THE REMAINING 20% OF THE DISTRIBUTION (AS IF THE B ORDINARY SHARES AND C ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) PRO RATA TO THE RELEVANT HOLDER'S HOLDING OF SUCH B ORDINARY SHARES AND/OR C ORDINARY SHARES (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS). (E) THE SHARES ARE NOT REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1587276</b>
		Total aggregate nominal value:	<b>15872.76</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.