SOLVENCY STATEMENT FOR PRIVATE LIMITED COMPANY

REDUCTION OF SHARE CAPITAL SOLVENCY STATEMENT made on 2 March 2018

PARAGON MORTGAGES (NO. 34) LIMITED (the "Company") Company Number: 8013056

Registered Office: 51 Homer Road, Solihull, West Midlands, B91 3QJ

This Solvency Statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008.

We

Mr Keith Graham Allen Mr Richard Dominic Shelton Mr Richard James Woodman

being all the directors of the Company as at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- As regards the Company's situation as at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed:

Keith G Allen, Director

Richard D Shelton, Director

Richard J Woodman, Director

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