

**Return of Allotment of Shares**Company Name: **ASSETZ CAPITAL LIMITED**Company Number: **08007191**Received for filing in Electronic Format on the: **30/09/2022**

XBDNIZM0

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>21/09/2022</b>	

<b>Class of Shares:</b>	<b>O ORDINARY</b>	Number allotted	<b>77046</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.001</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid:	<b>3.15</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**CERTAIN LOANS WERE MADE TO THE COMPANY BY THE SUBSCRIBER OF O ORDINARY SHARES AND PURSUANT TO THE TERMS OF A SUBSCRIPTION AGREEMENT, SUCH LOANS PLUS ACCRUED INTEREST ARE CONVERTING INTO O ORDINARY SHARES IN FULL AND FINAL SATISFACTION OF THE OUTSTANDING LOANS.**

<b>Class of Shares:</b>	<b>O ORDINARY</b>	Number allotted	<b>601946</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.001</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid:	<b>2.52</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**CERTAIN LOANS WERE MADE TO THE COMPANY BY THE SUBSCRIBER OF O ORDINARY SHARES AND PURSUANT TO THE TERMS OF A SUBSCRIPTION AGREEMENT, SUCH LOANS PLUS ACCRUED INTEREST ARE CONVERTING INTO O ORDINARY SHARES IN FULL AND FINAL SATISFACTION OF THE OUTSTANDING LOANS.**

<b>Class of Shares:</b>	<b>O ORDINARY</b>	Number allotted	<b>276190</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.001</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid:	<b>3.15</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**A LOAN WAS MADE TO THE COMPANY BY THE SUBSCRIBER OF O ORDINARY SHARES AND SUCH LOAN IS CONVERTING INTO O ORDINARY SHARES IN FULL AND FINAL SATISFACTION OF THE OUTSTANDING LOAN.**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>10630473</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>10630.473</b>

Prescribed particulars

**A SHARES HAVE FULL VOTING RIGHTS RIGHT TO DIVIDENDS AND RIGHTS ON A RETURN OF CAPITAL ON LIQUIDATION**

<b>Class of Shares:</b>	<b>F</b>	Number allotted	<b>75000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>75</b>

Prescribed particulars

**FULL VOTING RIGHTS RIGHT TO DIVIDENDS AND RIGHTS ON A RETURN OF CAPITAL ON LIQUIDATION**

<b>Class of Shares:</b>	<b>G</b>	Number allotted	<b>6000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>6</b>

Prescribed particulars

**THE G SHARES HAVE FULL VOTING RIGHTS RIGHTS TO DIVIDENDS AND RIGHTS ON A RETURN OF CAPITAL OR LIQUIDATION**

<b>Class of Shares:</b>	<b>G2</b>	Number allotted	<b>150000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>150</b>

Prescribed particulars

**THE G2 SHARES HAVE FULL VOTING RIGHTS RIGHTS TO DIVIDENDS AND RIGHTS ON A RETURN OF CAPITAL OR LIQUIDATION**

<b>Class of Shares:</b>	<b>O</b>	Number allotted	<b>5641356</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>5641.356</b>

Prescribed particulars

**FULL VOTING RIGHTS, RIGHT TO DIVIDENDS, AND RIGHTS ON A RETURN OF CAPITAL OR LIQUIDATION**



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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>16502829</b>
		Total aggregate nominal value:	<b>16502.829</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.