

SH01

Return of allotment of shares

Oyez

You can use the WebFiling service to file this form online

Please go to www.companieshouse.gov.uk



What this form is for

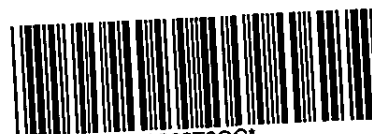
You may use this form to give
notice of shares allotted following
incorporation



What this form is NOT for

You cannot use this form to
give notice of shares taken by
you on formation of the company
for an allotment of a new class of
shares by an unlimited company

SATURDAY



A07 *A268T2QG* 13/04/2013 #76
COMPANIES HOUSE

1

Company details

Company number 08007191

Company name in full ASSETZ CAPITAL LIMITED

Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Allotment dates

From Date 3 1 0 1 2 0 1 3

To Date

Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3

Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
SEE CONTINUATION SHEET					

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page

Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01**Return of allotment of shares****Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
SEE CONTINUATION SHEET				£
				£
				£
				£
Totals				£

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

6**Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

4 Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Total number of shares

Total aggregate nominal value ⁴

¹ Including both the nominal value and any share premium

² E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation page if necessary

³ Total number of issued shares in this class

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7**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 .	
Class of share	
Prescribed particulars 1	SEE CONTINUATION SHEET
Class of share	
Prescribed particulars 1	
Class of share	
Prescribed particulars	

1 Prescribed particulars of rights attached to shares


The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary.

8**Signature**

I am signing this form on behalf of the company.	
Signature	<div style="text-align: center;">X  X</div>
This form may be signed by Director ² , Secretary, Person authorised ³ , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	
2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership	
3 Person authorised Under either section 270 or 274 of the Companies Act 2006	

3

Shares allotted

Please give details of the shares allotted, including bonus shares

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

[illegible]

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

[illegible]

¹ Including both the nominal value and any share premium.

3 E.g. Number of shares issued multiplied by nominal value of each share.

2 Total number of issued shares in this class

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A SHARES
Prescribed particulars	<p>(i) Rights to 56.2500% of the voting rights and A Shareholder consent required to certain matters</p> <p>(ii) Rights to 40.0125% of the share capital of Assetz SME Capital Limited ("SME") and 37.1025% of the share capital of Assetz Development Capital Limited ("ADC") allocated to the A Capital Account, and the assets allocated to the A Ordinary Share Account on a return of capital.</p> <p>(iii) Rights to a distribution of Net Sale Proceeds on a Sale.</p> <p>(iv) Rights to 75% of all and any dividends paid to the Company by SME and ADC for the first seven years following the adoption of the Articles of Association of the Company on 31 January 2013 ("Adoption Date"), together with all other revenue comprised in the A Capital Account, and allocated to the A Ordinary Share Account.</p> <p>(v) Rights to 40.0125% of the dividends paid to the Company by SME, and 37.1025% of the dividends paid to the Company by ADC, after the date which is seven years from the Adoption Date, and allocated to the A Ordinary Share Account.</p> <p>(vi) Not redeemable.</p>

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B SHARES
Prescribed particulars	<p>(i) Rights to 18 7500% of the voting rights.</p> <p>(ii) Rights to 13.3375% of the share capital of Assetz SME Capital Limited ("SME") and 12.3675% of the share capital of Assetz Development Capital Limited ("ADC") allocated to the B Capital Account, and the assets allocated to the B Ordinary Share Account on a return of capital</p> <p>(iii) Rights to a distribution of Net Sale Proceeds on a Sale.</p> <p>(iv) Rights to 25% of all and any dividends paid to the Company by SME and ADC for the first seven years following the adoption of the Articles of Association of the Company on <u>31 January</u> 2013 ("Adoption Date"), together with all other revenue comprised in the B Capital Account, and allocated to the B Ordinary Share Account.</p> <p>(v) Rights to 13 3375% of the dividends paid to the Company by SME and 12.3675% of the dividends paid to the Company by ADC, after the date which is seven years from the Adoption Date, and allocated to the B Ordinary Share Account.</p> <p>(vi) Not redeemable</p>

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C SHARES
Prescribed particulars	<p>(1) Rights to 15% of the voting rights.</p> <p>(11) Rights to 1% of the dividends paid to the Company by Assetz SME Capital Limited ("SME") after the date which is seven years from the adoption of the Articles of Association of the Company on 7 31 Jan / 2013 and allocated to the C Ordinary Share Account.</p> <p>(111) Rights to 1% of the share capital of SME allocated to the C Capital Account, and the assets allocated to the C Ordinary Share Account on a return of capital.</p> <p>(1v) Rights to a distribution of Net Sale Proceeds on a Sale.</p> <p>(v) Not redeemable</p>

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	D SHARES	
Prescribed particulars	<p>(i) Rights to 5.0000% of the voting rights</p> <p>(ii) Rights to 0.5000% of the dividends paid to the Company by Assetz Development Capital Limited ("ADC") after the date which is seven years from the adoption of the Articles of Association of the Company on <u>31 January</u> 2013, and allocated to the D Ordinary Share Account.</p> <p>(iii) Rights to 0.5000% of the share capital of ADC allocated to the D Capital Account, and the assets allocated to the D Ordinary Share Account on a return of capital.</p> <p>(iv) Not redeemable.</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	E SHARES
Prescribed particulars	<p>(1) Rights to 5% of the voting rights.</p> <p>(ii) Rights to 1.65% of the dividends paid to the Company by Assetz SME Capital Limited ("SME") and 1.53% of the dividends paid to the Company by Assetz Development Capital Limited ("ADC") after the date which is seven years from the adoption of the Articles of Association of the Company on 13 July 2013, and allocated to the E Ordinary Share Account.</p> <p>(iii) Rights to the 1.65% of the share capital of SME and 1.53% of the share capital of ADC allocated to the Capital Account, and the assets allocated to the E Ordinary Share Account on a return of capital.</p> <p>(iv) Rights to a distribution of Net Sale Proceeds on a sale.</p> <p>(v) Not redeemable.</p>

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	F SHARES	
Prescribed particulars	<p>(1) No voting rights.</p> <p>[(ii) Rights to 1.5000% of the dividends paid to the Company by Assetz SME Capital Limited ("SME") after the date which is seven years from the adoption of the Articles of Association of the Company on 131 January 2013, and allocated to the F Ordinary Share Account.</p> <p>(iii) Rights to 1.5000% of the share capital of SME allocated to the F Capital Account, and the assets allocated to the F Ordinary Share Account on a return of capital.</p> <p>(iv) Rights to a distribution of Net Sale Proceeds on a sale.</p> <p>(v) Not redeemable.</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	G SHARES
Prescribed particulars	<p>(i) No voting rights.</p> <p>(ii) Rights to 42.5% of the dividends paid to the Company by Assetz SME Capital Limited ("SME") after the date which is seven years from the adoption of the Articles of Association on [31 January] 2013, and allocated to the G Ordinary Share Account</p> <p>(iii) Rights to 42.5000% of the share capital of SME allocated to the G Capital Account, and the assets allocated to the G Ordinary Share Account on a return of capital.</p> <p>(iv) Rights to a distribution of Net Sale Proceeds on a sale</p> <p>(v) Not redeemable.</p>

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	H SHARES	
Prescribed particulars	<p>(i) No voting rights.</p> <p>(ii) Rights to 48.5% of the dividends paid to the Company by Assetz Development Capital Limited ("ADC") after the date which is seven years from the adoption of the Articles of Association on 31st Jan 2013, and allocated to the H Ordinary Share Account</p> <p>(iii) Rights to 48.5000% of the share capital of ADC allocated to the H Capital Account, and the assets allocated to the H Ordinary Share Account on a return of capital.</p> <p>(iv) Not redeemable</p>	