

Anglo American Diamond Holdings Limited
Registered Number: 8004961
20 Carlton House Terrace, London SW1Y 5AN, UK
(the "Company")

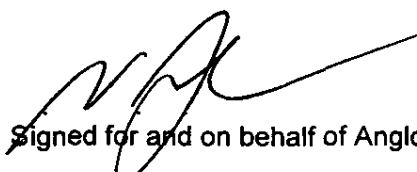
SPECIAL RESOLUTION

Circulation Date 21 March 2013

We, the undersigned, being the sole member of the Company for the time being eligible to vote on the proposals at the time and date of circulation and having considered the Statement of Solvency attached hereto, hereby pass the following resolution pursuant to sections 288 to 300 of the Companies Act 2006

As a special resolution of the Company in accordance with section 283 of the Companies Act 2006

THAT with effect from 20 March, or as soon as possible thereafter, the Share Premium Account of the Company be reduced by US\$3,800,000,000 (Three billion, eight hundred million US Dollars) to US\$1,323,299,337 95 (One billion, three hundred and twenty three million, two hundred and ninety thousand, three hundred and thirty seven US Dollars and ninety five cents) by the transfer of US\$3,800,000,000 (Three billion, eight hundred million US Dollars) to the Company's distributable reserves



Signed for and on behalf of Anglo American Investments (UK) Limited

Dated 21 March 2012

NOTES

- 1 Members may signify their agreement to the resolution by returning a hard copy of the resolution signed by them (or on their behalf) to the Company at the address shown above. Agreement may also be signified by e-mail as follows jacqueline.mcnally@angloamerican.com
- 2 The proposed resolution will lapse if not passed within the period of 28 days beginning with the circulation date shown above

