In accordance with Section 555 of the Companies Act 2006.

Paperclip only

SH01

Return of allotment of shares

laserform

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✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company.

SATURDAY

A9ØTPXP4
A11 14/03/2020 #76
COMPANIES HOUSE

1 Company details

Company number	0 7 9 9 2 7 1 2
Company name in full	JB DRINKS HOLDINGS LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

From Date	d 2 6	m 0 2	y 2 0 2 0
To Date	d d	m m	y y y y

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ❷	Class of shares (E g Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B ORDINARY	200	0.01	0.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

The transfer of 200 ordinary shares of £1.00 each in the capital of JB Drinks Limited.

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4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E g Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
	SEE CONTINUATION SHEET			
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			
		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	Totals (including continuation pages)	380,700	281,502	0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	SEE CONTINUATION PAGES
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	

❶ **Prescribed particulars of rights attached to shares**

The particulars are:
- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name 2AF

Company name Travers Smith LLP

Address 10 Snow Hill

Post town London

County/Region

Postcode E C 1 A 2 A L

Country

DX

Telephone

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse
or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with Section 555 of the Companies Act 2006.

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4 Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	**Class of shares** E.g. Ordinary/Preference etc.	**Number of shares**	**Aggregate nominal value** (£, €, $, etc) Number of shares issued multiplied by nominal value	**Total aggregate amount unpaid, if any** (£, €, $, etc) Including both the nominal value and any share premium
GBP	A ORDINARY	20,000	200.00	
GBP	B ORDINARY	70,449	704.49	
GBP	C ORDINARY	9,751	97.51	
GBP	D ORDINARY	500	500.00	
GBP	PREFERRED ORDINARY	280,000	280,000.00	
	Totals	380,700	281,502.00	0.00

In accordance with Section 555 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A ORDINARY
Prescribed particulars	THE RIGHTS OF THE ORDINARY A SHARES ARE AS FOLLOWS - DIVIDEND: SUBJECT TO ARTICLES 4.1.1 AND 4.1.2, THE BALANCE OF ANY AVAILABLE PROFITS SHALL BE DISTRIBUTED AS FOLLOWS: 20 PER CENT. AMONGST THE HOLDERS OF THE A ORDINARY SHARES ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. VOTING: VOTES PER SHARE = 10 DIVIDED PROPORTIONATELY BETWEEN THE NUMBER OF A ORDINARY SHARES THEN IN ISSUE. RETURN OF CAPITAL: ON A SALE, EXIT, WINDING-UP OR ANY OTHER RETURN OF CAPITAL AND IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLE 5.2.3 TO 5.2.5 (INCLUSIVE), TO EACH HOLDER OF A ORDINARY SHARES IN RESPECT OF EACH A ORDINARY SHARE OF WHICH IT IS THE HOLDER, A SUM EQUAL TO THE ISSUE PRICE THEREOF; SUBJECT TO ARTICLES 5.2.4 AND 5.2.5, 20 PER CENT. OF THE BALANCE OF SUCH ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES ACCORDING TO THE NUMBER OF SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B ORDINARY
Prescribed particulars	THE RIGHTS OF THE ORDINARY B SHARES ARE AS FOLLOWS - DIVIDEND: SUBJECT TO ARTICLES 4.1.1 AND 4.1.2, THE BALANCE OF ANY AVAILABLE PROFITS SHALL BE DISTRIBUTED AS FOLLOWS: 80 PER CENT. AMONGST THE HOLDERS OF THE B ORDINARY SHARES AND THE C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. VOTING: VOTES PER SHARE = 75 DIVIDED PROPORTIONATELY BETWEEN THE NUMBER OF B ORDINARY SHARES THEN IN ISSUE. RETURN OF CAPITAL: ON A SALE, EXIT, WINDING-UP OR ANY OTHER RETURN OF CAPITAL AND IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLE 5.2.3 TO 5.2.5 (INCLUSIVE), TO EACH HOLDER OF B ORDINARY SHARES IN RESPECT OF EACH B ORDINARY SHARE OF WHICH IT IS THE HOLDER, A SUM EQUAL TO THE ISSUE PRICE THEREOF; SUBJECT TO ARTICLES 5.2.4 AND 5.2.5, 80 PER CENT. OF THE BALANCE OF SUCH ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE B ORDINARY SHARES AND THE C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C ORDINARY
Prescribed particulars	THE RIGHTS OF THE ORDINARY C SHARES ARE AS FOLLOWS - DIVIDEND: SUBJECT TO ARTICLES 4.1.1 AND 4.1.2, THE BALANCE OF ANY AVAILABLE PROFITS SHALL BE DISTRIBUTED AS FOLLOWS: 80 PER CENT. AMONGST THE HOLDERS OF THE B ORDINARY SHARES AND THE C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. VOTING: VOTES PER SHARE = 5 DIVIDED PROPORTIONATELY BETWEEN THE NUMBER OF C ORDINARY SHARES THEN IN ISSUE. RETURN OF CAPITAL: ON A SALE, EXIT, WINDING-UP OR ANY OTHER RETURN OF CAPITAL AND IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLE 5.2.3 TO 5.2.5 (INCLUSIVE), TO EACH HOLDER OF C ORDINARY SHARES IN RESPECT OF EACH C ORDINARY SHARE OF WHICH IT IS THE HOLDER, A SUM EQUAL TO THE ISSUE PRICE THEREOF; SUBJECT TO ARTICLES 5.2.4 AND 5.2.5, 80 PER CENT. OF THE BALANCE OF SUCH ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE B ORDINARY SHARES AND THE C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D ORDINARY
Prescribed particulars	THE RIGHTS OF THE ORDINARY D SHARES ARE AS FOLLOWS - DIVIDEND: NOT ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION OF PROFITS. VOTING: VOTES PER SHARE = 10 DIVIDED PROPORTIONATELY BETWEEN THE NUMBER OF D ORDINARY SHARES THEN IN ISSUE. RETURN OF CAPITAL: ON A SALE, EXIT, WINDING-UP OR ANY OTHER RETURN OF CAPITAL AND IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLE 5.2.3 TO 5.2.5 (INCLUSIVE), TO EACH HOLDER OF D ORDINARY SHARES IN RESPECT OF EACH D ORDINARY SHARE OF WHICH IT IS THE HOLDER, A SUM EQUAL TO THE ISSUE PRICE THEREOF; AFTER THE DISTRIBUTION OF THE FIRST £50,000,000 OF SUCH ASSETS UNDER ARTICLES 5.2.1 - 5.2.3 (INCLUSIVE), THE HOLDERS OF THE D ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE £50,000 IN TOTAL TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE D ORDINARY SHARES PRO RATA TO THEIR HOLDINGS OF D ORDINARY SHARES AND THEREAFTER, ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED IN THE SAME MANNER AS UNDER ARTICLE 5.2.3 AND SUBJECT TO ARTICLE 5.2.5.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	PREFERRED ORDINARY
Prescribed particulars	THE RIGHTS OF THE PREFERRED ORDINARY SHARES ARE AS FOLLOWS - DIVIDEND: THE COMPANY SHALL ISSUE A FIXED CASH CUMULATIVE DIVIDEND AT A RATE EQUAL TO 0.01 PER CENT PER ANNUM ON THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH PREFERRED ORDINARY SHARE, THE SAME TO BE DISTRIBUTED RATEABLY AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES ACCORDING TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP THEREON AND TO ACCRUE ON A DAILY BASIS THROUGHOUT EACH YEAR. VOTING: THE HOLDERS OF PREFERRED ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF ANY GENERAL MEETINGS NOR TO ATTEND OR VOTE AT ANY GENERAL MEETING OR ON ANY WRITTEN RESOLUTION. RETURN OF CAPITAL: ON A SALE, EXIT, WINDING-UP OR ANY OTHER RETURN OF CAPITAL, THE PAYING TO EACH HOLDER OF PREFERRED ORDINARY SHARES A SUM EQUAL TO THE ISSUED PRICE THEREOF RANKS FIRST.