

**Return of Allotment of Shares**Company Name: **ALQUITY UK LIMITED**Company Number: **07992381**Received for filing in Electronic Format on the: **03/12/2021**

XAILAERC

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 26/07/2021 | 26/07/2021 |

Class of Shares: A ORDINARY**Currency: GBP**Number allotted **229603**Nominal value of each share **0.00001**Amount paid: **0.31**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | A | Number allotted | 1199319 |
| | ORDINARY | Aggregate nominal value: | 11.99319 |

Currency: **GBP**

Prescribed particulars

NO VOTING RIGHTS, FULL RIGHTS TO DIVIDEND AND DISTRIBUTIONS

| | | | |
|-------------------------|-----------------|--------------------------|------------------|
| Class of Shares: | ORDINARY | Number allotted | 11875111 |
| Currency: | GBP | Aggregate nominal value: | 118.75111 |

Prescribed particulars

EACH ORDINARY SHARE SHALL CONFER ONE VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

| | | | |
|-------------------------|-------------------|--------------------------|----------------|
| Class of Shares: | B | Number allotted | 174771 |
| | INVESTMENT | Aggregate nominal value: | 1.74771 |

Currency: **GBP**

Prescribed particulars

EACH B INVESTMENT SHARE SHALL CONFER ONE VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

| | | | |
|-------------------------|----------------|--------------------------|----------------|
| Class of Shares: | FOUNDER | Number allotted | 1 |
| | SHARE | Aggregate nominal value: | 0.00001 |

Currency: **GBP**

Prescribed particulars

(A) IT SHALL HAVE NO RIGHT TO ANY DIVIDEND THAT MAY BE DECLARED AND PAID BY THE COMPANY; (B) THE HOLDER OF THE FOUNDER SHARE SHALL HAVE THE RIGHT TO APPOINT (AND REMOVE) A DIRECTOR TO THE BOARD OF THE COMPANY; AND (C) THE HOLDER OF THE FOUNDER SHARE SHALL HAVE VOTING RIGHTS AT MEETINGS OF THE SHAREHOLDERS (AS PROVIDED FOR IN THE ARTICLES OF THE COMPANY, AS AMENDED), PROVIDED THAT WHERE THE HOLDER OF THE FOUNDER SHARE SHAREHOLDING IN THE COMPANY (ON A FULLY DILUTED BASIS TAKING INTO ACCOUNT ALL SHARES OWNED BY SUCH PERSON (INCLUDING ANY CORPORATE ENTITIES CONTROLLED OR OWNED BY SUCH PERSON) FALLS BELOW 10% (IN THE AGGREGATE) THEN THE FOUNDER SHARE SHALL AUTOMATICALLY CONVERT INTO AN ORDINARY SHARE (AND ALL RIGHTS ATTACHING TO THE FOUNDER SHARE SHALL BE EXTINGUISHED).

| | | | |
|-------------------------|------------------|--------------------------|-----------------|
| Class of Shares: | PREFERRED | Number allotted | 4615977 |
| | ORDINARY | Aggregate nominal value: | 46.15977 |

Currency: **GBP**

Prescribed particulars

EACH PREFERRED ORDINARY SHARE SHALL CONFER ONE VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

| | | | |
|-------------------------|-------------------|--------------------------|----------------|
| Class of Shares: | PREFERENCE | Number allotted | 3750000 |
| Currency: | GBP | Aggregate nominal value: | 37.5 |

Prescribed particulars

PREFERENCE SHARES DO NOT HAVE VOTING RIGHTS.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 21615179 |
| | | Total aggregate nominal value: | 216.15179 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.