

**Return of Allotment of Shares**Company Name: **ALQUITY UK LIMITED**Company Number: **07992381**Received for filing in Electronic Format on the: **27/01/2023**

XBW4JP74

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/12/2022	31/12/2022

Class of Shares:	PREFERRED	Number allotted	4634146
	ORDINARY	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	1900000
		Amount unpaid:	0

Non-cash consideration

THE SHARE CAPITAL INCREASE IS DONE THROUGH A DEBT FOR EQUITY SWAP

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1199319
	ORDINARY	Aggregate nominal value:	11.99319

Currency: **GBP**

Prescribed particulars

NO VOTING RIGHTS, FULL RIGHTS TO DIVIDEND AND DISTRIBUTIONS

Class of Shares:	ORDINARY	Number allotted	11875111
Currency:	GBP	Aggregate nominal value:	118.75111

Prescribed particulars

EACH ORDINARY SHARE SHALL CONFER ONE VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

Class of Shares:	B	Number allotted	174771
	INVESTMENT	Aggregate nominal value:	1.74771

Currency: **GBP**

Prescribed particulars

EACH B INVESTMENT SHARE SHALL CONFER ONE VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

Class of Shares:	FOUNDER	Number allotted	1
	SHARE	Aggregate nominal value:	0.00001

Currency: **GBP**

Prescribed particulars

(A) IT SHALL HAVE NO RIGHT TO ANY DIVIDEND THAT MAY BE DECLARED AND PAID BY THE COMPANY; (B) THE HOLDER OF THE FOUNDER SHARE SHALL HAVE THE RIGHT TO APPOINT (AND REMOVE) A DIRECTOR TO THE BOARD OF THE COMPANY; AND (C) THE HOLDER OF THE FOUNDER SHARE SHALL HAVE VOTING RIGHTS AT MEETINGS OF THE SHAREHOLDERS (AS PROVIDED FOR IN THE ARTICLES OF THE COMPANY, AS AMENDED), PROVIDED THAT WHERE THE HOLDER OF THE FOUNDER SHARE SHAREHOLDING IN THE COMPANY (ON A FULLY DILUTED BASIS TAKING INTO ACCOUNT ALL SHARES OWNED BY SUCH PERSON (INCLUDING ANY CORPORATE ENTITIES CONTROLLED OR OWNED BY SUCH PERSON) FALLS BELOW 10% (IN THE AGGREGATE) THEN THE FOUNDER SHARE SHALL AUTOMATICALLY CONVERT INTO AN ORDINARY SHARE (AND ALL RIGHTS ATTACHING TO THE FOUNDER SHARE SHALL BE EXTINGUISHED).

Class of Shares:	PREFERRED	Number allotted	26013855
	ORDINARY	Aggregate nominal value:	260.13855
Currency:	GBP		

Prescribed particulars

EACH PREFERRED ORDINARY SHARE SHALL CONFER ONE VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

Class of Shares:	PREFERENCE	Number allotted	3750000
Currency:	GBP	Aggregate nominal value:	37.5

Prescribed particulars

PREFERENCE SHARES DO NOT HAVE VOTING RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	43013057
		Total aggregate nominal value:	430.13057
		Total aggregate amount unpaid:	295241.73

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.