

**Return of Allotment of Shares**Company Name: **ALQUITY UK LIMITED**Company Number: **07992381**Received for filing in Electronic Format on the: **12/12/2013**

X2N256WI

Shares Alloted (including bonus shares)

Date or period during which shares are allotted	From
	05/04/2013

Class of Shares:	PREFERENCE	Number allotted	3750000
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**THE PREFERENCE SHARES WERE ISSUED AS PART CONSIDERATION FOR THE
ACQUISITION OF THE COMPANY'S SUBSIDIARY, ALQUITY INVESTMENT MANAGEMENT
LTD**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	16000000
Currency:	GBP	Aggregate nominal value:	160
		Amount paid per share	0.00001
		Amount unpaid per share	0

Prescribed particulars

EACH ORDINARY SHARE SHALL CONFER ONE VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

Class of Shares:	PREFERRED	Number allotted	1733179
	ORDINARY	Aggregate nominal value:	17.33
Currency:	GBP	Amount paid per share	0.6145
		Amount unpaid per share	0

Prescribed particulars

EACH PREFERRED ORDINARY SHARE SHALL CONFER ONE VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

Class of Shares:	PREFERENCE	Number allotted	3750000
Currency:	GBP	Aggregate nominal value:	37.5
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

EACH PREFERENCE SHARE CARRIES NO RIGHTS TO VOTE AND SPEAK AT ANY GENERAL MEETING.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	21483179
		Total aggregate nominal value:	214.83

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.