



FILE COPY

**CERTIFICATE OF INCORPORATION
ON RE-REGISTRATION OF A PRIVATE COMPANY
AS A PUBLIC COMPANY**

Company No. 7988346

The Registrar of Companies for England/Wales hereby certifies that

THE SHARE REPUBLIC LIMITED

formerly registered as a private company has this day been re-registered
under the Companies Act 2006 as a public company under the name of

THE SHARE REPUBLIC PLC

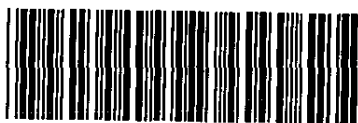
and that the company is limited by shares.

Its registered office is situated in England/Wales.

Given at Companies House on 12th October 2012



THURSDAY



LD1 *L1JBPNI* 11/10/2012 #74
COMPANIES HOUSE

