

Company No. 07982303

EDUCATION PERSONNEL MANAGEMENT HOLDINGS LIMITED

DIRECTORS' STATEMENT FOR THE PURPOSES OF

SECTION 644(5) OF THE COMPANIES ACT 2006

On... 28 September ... 2022, Education Personnel Management Holdings Limited (Company) passed a special resolution to reduce its share capital (Special Resolution). The Special Resolution was supported by a solvency statement made by the Company's directors on... 28 September ... 2022 (Solvency Statement).

We, being all of the directors of the Company, confirm, for the purposes of section 644(5) of the Companies Act 2006, that the Solvency Statement was:

- (a) made not more than 15 days before the date on which the Special Resolution was passed; and
- (b) provided to members in accordance with section 642(2) of the Companies Act 2006.

Signed by each of the directors on... 28 September ... 2022.

DocuSigned by:
Chris Morris
5B1320A0C63B84E9

Christopher Paul Morris

DocuSigned by:
Eloise Wann
58D77D6B3EA044F

Eloise Wann

DocuSigned by:
Jennie Elliott
64F60D940F07416

Jennifer Louise Elliott

DocuSigned by:
A Hawkins
627257C0361448F

Alexandra Marie Hawkins