



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **TIER ONE CAPITAL LTD**

Company Number: **07979654**



Received for filing in Electronic Format on the: **21/03/2023**

XBZSJ6FC

Company Name: **TIER ONE CAPITAL LTD**

Company Number: **07979654**

Confirmation **19/03/2023**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	10000
	ORDINARY	Aggregate nominal value:	100
Currency:	GBP		

Prescribed particulars

DIVIDENDS ALL SHARES SHALL CARRY A RIGHT TO RECEIVE A DIVIDEND AND DIVIDENDS MAY BE DECLARED IN RESPECT OF ONE OR MORE CLASSES OF SHARES ONLY TO THE EXCLUSION OF OTHER CLASSES OF SHARES. VOTING THE A SHARES TOGETHER WITH THE D SHARES, E SHARES, F SHARES, G SHARES AND H SHARES SHALL CONFER UPON THE HOLDERS THEREOF 90% OF THE TOTAL VOTING RIGHTS OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY FROM TIME TO TIME, IN THE PROPORTION TO THE AMOUNTS PAID THEREON FOR THE TIME BEING. CAPITAL UPON A WINDING UP OF THE COMPANY ANY SURPLUS OF ASSETS OR UPON A SALE OF ANY ASSETS OF THE COMPANY (WHICH IS DEEMED BY THE BOARD TO BE MATERIAL) OR UPON A LISTING OF THE SHARES ON ANY RECOGNISED STOCK EXCHANGE OR UPON A SALE OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ANY NET PROCEEDS OF SALE (PROCEEDS) SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS, TO THE EXTENT THE COMPANY IS LAWFULLY ABLE TO DO SO, IN THE MANNER AND ORDER OF PRIORITY SET OUT BELOW: 15.3-1.1 FIRSTLY, THE FIRST £350,000 OF ANY PROCEEDS (OR WHERE THE AGGREGATE PROCEEDS ARE LESS THAN OR EQUAL TO £350,000 IN TOTAL, ALL OF SUCH PROCEEDS) SHALL BE DISTRIBUTED TO THE HOLDERS OF E SHARES PRO RATA TO THE NUMBER OF E SHARES HELD; 15.3.1.2 SECONDLY, IF THE PROCEEDS ARE GREATER THAN £350,000, UP TO THE NEXT £1,650,000 OF THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF A SHARES, D SHARES, E SHARES, F SHARES. G SHARES AND H SHARES HELD; AND 15.3.1.3 THIRDLY, IF THE PROCEEDS ARE GREATER THAN £2,000,000, THE BALANCE OF THE PROCEEDS SHALL BE DISTRIBUTED AMONGST ALL OF THE HOLDERS OF SHARES PRO RATA TO THE NUMBER OF SHARES HELD. SHARES ARE NOT REDEEMABLE.

Class of Shares:	D	Number allotted	4500
	ORDINARY	Aggregate nominal value:	99
Currency:	GBP		

Prescribed particulars

DIVIDENDS ALL SHARES SHALL CARRY A RIGHT TO RECEIVE A DIVIDEND AND DIVIDENDS MAY BE DECLARED IN RESPECT OF ONE OR MORE CLASSES OF SHARES ONLY TO THE EXCLUSION OF OTHER CLASSES OF SHARES. VOTING THE D SHARES TOGETHER WITH THE A SHARES, E SHARES, F SHARES, G SHARES AND H SHARES SHALL CONFER UPON THE HOLDERS THEREOF 90% OF THE TOTAL VOTING RIGHTS OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY FROM TIME TO TIME, IN THE PROPORTION TO THE AMOUNTS PAID THEREON FOR THE TIME BEING. CAPITAL UPON A WINDING UP OF THE COMPANY ANY SURPLUS OF ASSETS OR UPON A SALE OF ANY ASSETS OF THE COMPANY (WHICH IS DEEMED BY THE BOARD TO BE MATERIAL) OR UPON A LISTING OF THE SHARES ON ANY RECOGNISED STOCK EXCHANGE OR UPON A SALE OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ANY NET PROCEEDS OF SALE (PROCEEDS) SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS, TO THE EXTENT THE COMPANY IS LAWFULLY ABLE TO DO SO, IN THE MANNER AND ORDER OF PRIORITY SET OUT BELOW: 15.3.1.1 FIRSTLY, THE FIRST £350,000 OF ANY PROCEEDS (OR WHERE THE AGGREGATE PROCEEDS ARE LESS THAN OR EQUAL TO £350,000 IN TOTAL, ALL OF SUCH PROCEEDS) SHALL BE DISTRIBUTED TO THE HOLDERS OF E SHARES PRO RATA TO THE NUMBER OF E SHARES HELD; 15.3.1.2 SECONDLY, IF THE PROCEEDS ARE GREATER THAN £350,000, UP TO THE NEXT £1,650,000 OF THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF A SHARES, D SHARES, E SHARES, F SHARES, G SHARES AND H SHARES HELD; AND 15.3.1.3 THIRDLY, IF THE PROCEEDS ARE GREATER THAN £2,000,000, THE BALANCE OF THE PROCEEDS SHALL BE DISTRIBUTED AMONGST ALL OF THE HOLDERS OF SHARES PRO RATA TO THE NUMBER OF SHARES HELD. SHARES ARE NOT REDEEMABLE.

Class of Shares:	E	Number allotted	4500
	ORDINARY	Aggregate nominal value:	99
Currency:	GBP		
Prescribed particulars			

DIVIDENDS ALL SHARES SHALL CARRY A RIGHT TO RECEIVE A DIVIDEND AND DIVIDENDS MAY BE DECLARED IN RESPECT OF ONE OR MORE CLASSES OF SHARES ONLY TO THE EXCLUSION OF OTHER CLASSES OF SHARES. VOTING THE E SHARES TOGETHER WITH THE D SHARES, A SHARES, F SHARES, G SHARES AND H SHARES SHALL CONFER UPON THE HOLDERS THEREOF 90% OF THE TOTAL VOTING RIGHTS OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY FROM TIME TO TIME, IN THE PROPORTION TO THE AMOUNTS PAID THEREON FOR THE TIME BEING. CAPITAL UPON A WINDING UP OF THE COMPANY ANY SURPLUS OF ASSETS OR UPON A SALE OF ANY ASSETS OF THE COMPANY (WHICH IS DEEMED BY THE BOARD TO BE MATERIAL) OR UPON A LISTING OF THE SHARES ON ANY RECOGNISED STOCK EXCHANGE OR UPON A SALE OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ANY NET PROCEEDS OF SALE (PROCEEDS) SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS, TO THE EXTENT THE COMPANY IS LAWFULLY ABLE TO DO SO, IN THE MANNER AND ORDER OF PRIORITY SET OUT BELOW: 15.3.1.1 FIRSTLY, THE FIRST £350,000 OF ANY PROCEEDS (OR WHERE THE AGGREGATE PROCEEDS ARE LESS THAN OR EQUAL TO £350,000 IN TOTAL, ALL OF SUCH PROCEEDS) SHALL BE DISTRIBUTED TO THE HOLDERS OF E SHARES PRO RATA TO THE NUMBER OF E SHARES HELD; 15.3.1.2 SECONDLY, IF THE PROCEEDS ARE GREATER THAN £350,000, UP TO THE NEXT £1,650,000 OF THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF A SHARES, D SHARES, E SHARES, F SHARES, G SHARES AND H SHARES HELD; AND 15.3.1.3 THIRDLY, IF THE PROCEEDS ARE GREATER THAN £2,000,000, THE BALANCE OF THE PROCEEDS SHALL BE DISTRIBUTED AMONGST ALL OF THE HOLDERS OF SHARES PRO RATA TO THE NUMBER OF SHARES HELD. SHARES ARE NOT REDEEMABLE.

Class of Shares:	F	Number allotted	2987
	ORDINARY	Aggregate nominal value:	29.87
Currency:	GBP		
Prescribed particulars			

DIVIDENDS ALL SHARES SHALL CARRY A RIGHT TO RECEIVE A DIVIDEND AND DIVIDENDS MAY BE DECLARED IN RESPECT OF ONE OR MORE CLASSES OF SHARES ONLY TO THE EXCLUSION OF OTHER CLASSES OF SHARES. VOTING THE F SHARES TOGETHER WITH THE D SHARES, E SHARES, A SHARES, G SHARES AND H SHARES SHALL CONFER UPON THE HOLDERS THEREOF 90% OF THE TOTAL VOTING RIGHTS OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY FROM TIME TO TIME, IN THE PROPORTION TO THE AMOUNTS PAID THEREON FOR THE TIME BEING. CAPITAL UPON A WINDING UP OF THE COMPANY ANY SURPLUS OF ASSETS OR UPON A SALE OF ANY ASSETS OF THE COMPANY (WHICH IS DEEMED BY THE BOARD TO BE MATERIAL) OR UPON A LISTING OF THE SHARES ON ANY RECOGNISED STOCK EXCHANGE OR UPON A SALE OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ANY NET PROCEEDS OF SALE (PROCEEDS) SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS, TO THE EXTENT THE COMPANY IS LAWFULLY ABLE TO DO SO, IN THE MANNER AND ORDER OF PRIORITY SET OUT BELOW; 15.3.1.1 FIRSTLY, THE FIRST £350,000 OF ANY PROCEEDS (OR WHERE THE AGGREGATE PROCEEDS ARE LESS THAN OR EQUAL TO £350,000 IN TOTAL, ALL OF SUCH PROCEEDS) SHALL BE DISTRIBUTED TO THE HOLDERS OF E SHARES PRO RATA TO THE NUMBER OF E SHARES HELD; 15.3.1.2 SECONDLY, IF THE PROCEEDS ARE GREATER THAN £350,000, UP TO THE NEXT £1,650,000 OF THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF A SHARES, D SHARES, E SHARES, F SHARES, G SHARES AND H SHARES HELD; AND 15.3.1.3 THIRDLY, IF THE PROCEEDS ARE GREATER THAN £2,000,000, THE BALANCE OF THE PROCEEDS SHALL BE DISTRIBUTED AMONGST ALL OF THE HOLDERS OF SHARES PRO RATA TO THE NUMBER OF SHARES HELD. SHARES ARE NOT REDEEMABLE.

Class of Shares:	G	Number allotted	1006
	ORDINARY	Aggregate nominal value:	10.06
Currency:	GBP		
Prescribed particulars			

DIVIDENDS ALL SHARES SHALL CARRY A RIGHT TO RECEIVE A DIVIDEND AND DIVIDENDS MAY BE DECLARED IN RESPECT OF ONE OR MORE CLASSES OF SHARES ONLY TO THE EXCLUSION OF OTHER CLASSES OF SHARES. VOTING THE G SHARES TOGETHER WITH THE D SHARES, E SHARES, F SHARES, A SHARES AND H SHARES SHALL CONFER UPON THE HOLDERS THEREOF 90% OF THE TOTAL VOTING RIGHTS OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY FROM TIME TO TIME, IN THE PROPORTION TO THE AMOUNTS PAID THEREON FOR THE TIME BEING. CAPITAL UPON A WINDING UP OF THE COMPANY ANY SURPLUS OF ASSETS OR UPON A SALE OF ANY ASSETS OF THE COMPANY (WHICH IS DEEMED BY THE BOARD TO BE MATERIAL) OR UPON A LISTING OF THE SHARES ON ANY RECOGNISED STOCK EXCHANGE OR UPON A SALE OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ANY NET PROCEEDS OF SALE (PROCEEDS) SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS, TO THE EXTENT THE COMPANY IS LAWFULLY ABLE TO DO SO, IN THE MANNER AND ORDER OF PRIORITY SET OUT BELOW: 15.3.1.1 FIRSTLY, THE FIRST £350,000 OF ANY PROCEEDS (OR WHERE THE AGGREGATE PROCEEDS ARE LESS THAN OR EQUAL TO £350,000 IN TOTAL, ALL OF SUCH PROCEEDS) SHALL BE DISTRIBUTED TO THE HOLDERS OF E SHARES PRO RATA TO THE NUMBER OF E SHARES HELD; 15.3.1.2 SECONDLY, IF THE PROCEEDS ARE GREATER THAN £350,000, UP TO THE NEXT £1,650,000 OF THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF A SHARES, D SHARES, E SHARES, F SHARES, G SHARES AND H SHARES HELD; AND 15.3.1.3 THIRDLY, IF THE PROCEEDS ARE GREATER THAN £2,000,000, THE BALANCE OF THE PROCEEDS SHALL BE DISTRIBUTED AMONGST ALL OF THE HOLDERS OF SHARES PRO RATA TO THE NUMBER OF SHARES HELD. SHARES ARE NOT REDEEMABLE.

Class of Shares:	H	Number allotted	3950
	ORDINARY	Aggregate nominal value:	39.5
Currency:	GBP		
Prescribed particulars			

DIVIDENDS ALL SHARES SHALL CARRY A RIGHT TO RECEIVE A DIVIDEND AND DIVIDENDS MAY BE DECLARED IN RESPECT OF ONE OR MORE CLASSES OF SHARES ONLY TO THE EXCLUSION OF OTHER CLASSES OF SHARES. VOTING THE H SHARES TOGETHER WITH THE D SHARES, E SHARES, F SHARES, G SHARES AND A SHARES SHALL CONFER UPON THE HOLDERS THEREOF 90% OF THE TOTAL VOTING RIGHTS OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY FROM TIME TO TIME, IN THE PROPORTION TO THE AMOUNTS PAID THEREON FOR THE TIME BEING. CAPITAL UPON A WINDING UP OF THE COMPANY ANY SURPLUS OF ASSETS OR UPON A SALE OF ANY ASSETS OF THE COMPANY (WHICH IS DEEMED BY THE BOARD TO BE MATERIAL) OR UPON A LISTING OF THE SHARES ON ANY RECOGNISED STOCK EXCHANGE OR UPON A SALE OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ANY NET PROCEEDS OF SALE (PROCEEDS) SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS, TO THE EXTENT THE COMPANY IS LAWFULLY ABLE TO DO SO, IN THE MANNER AND ORDER OF PRIORITY SET OUT BELOW: 15.3.1.1 FIRSTLY, THE FIRST £350,000 OF ANY PROCEEDS (OR WHERE THE AGGREGATE PROCEEDS ARE LESS THAN OR EQUAL TO £350,000 IN TOTAL, ALL OF SUCH PROCEEDS) SHALL BE DISTRIBUTED TO THE HOLDERS OF E SHARES PRO RATA TO THE NUMBER OF E SHARES HELD; 15.3.1.2 SECONDLY, IF THE PROCEEDS ARE GREATER THAN £350,000, UP TO THE NEXT £1,650,000 OF THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF A SHARES, D SHARES, E SHARES, F SHARES, G SHARES AND H SHARES HELD; AND 15.3.1.3 THIRDLY, IF THE PROCEEDS ARE GREATER THAN £2,000,000, THE BALANCE OF THE PROCEEDS SHALL BE DISTRIBUTED AMONGST ALL OF THE HOLDERS OF SHARES PRO RATA TO THE NUMBER OF SHARES HELD. SHARES ARE NOT REDEEMABLE.

Class of Shares:	V	Number allotted	988
	ORDINARY	Aggregate nominal value:	9.88
Currency:	GBP		
Prescribed particulars			

**DIVIDENDS ALL SHARES SHALL CARRY A RIGHT TO RECEIVE A DIVIDEND AND
DIVIDENDS MAY BE DECLARED IN RESPECT OF ONE OR MORE CLASSES OF SHARES
ONLY TO THE EXCLUSION OF OTHER CLASSES OF SHARES. VOTING THE V SHARES
TOGETHER WITH THE VV SHARES, X SHARES, Y SHARES AND Z SHARES SHALL CONFER
UPON THE HOLDERS THEREOF 10% OF THE TOTAL VOTING RIGHTS OF THE ENTIRE
ISSUED SHARE CAPITAL OF THE COMPANY FROM TIME TO TIME, IN THE PROPORTION
TO THE AMOUNTS PAID THEREON FOR THE TIME BEING. CAPITAL UPON A WINDING UP
OF THE COMPANY ANY SURPLUS OF ASSETS OR UPON A SALE OF ANY ASSETS OF THE
COMPANY (WHICH IS DEEMED BY THE BOARD TO BE MATERIAL) OR UPON A LISTING OF
THE SHARES ON ANY RECOGNISED STOCK EXCHANGE OR UPON A SALE OF THE ENTIRE
ISSUED SHARE CAPITAL OF THE COMPANY ANY NET PROCEEDS OF SALE (PROCEEDS)
ABOVE £2,000,000 SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS, PRO RATA
TO THE NUMBER OF SHARES HELD. SHARES ARE NOT REDEEMABLE.**

Class of Shares:	W	Number allotted	395
	ORDINARY	Aggregate nominal value:	3.95
Currency:	GBP		

Prescribed particulars

**DIVIDENDS ALL SHARES SHALL CARRY A RIGHT TO RECEIVE A DIVIDEND AND
DIVIDENDS MAY BE DECLARED IN RESPECT OF ONE OR MORE CLASSES OF SHARES
ONLY TO THE EXCLUSION OF OTHER CLASSES OF SHARES. VOTING THE W SHARES
TOGETHER WITH THE V SHARES, X SHARES, Y SHARES AND Z SHARES SHALL CONFER
UPON THE HOLDERS THEREOF 10% OF THE TOTAL VOTING RIGHTS OF THE ENTIRE
ISSUED SHARE CAPITAL OF THE COMPANY FROM TIME TO TIME, IN THE PROPORTION
TO THE AMOUNTS PAID THEREON FOR THE TIME BEING. CAPITAL UPON A WINDING UP
OF THE COMPANY ANY SURPLUS OF ASSETS OR UPON A SALE OF ANY ASSETS OF THE
COMPANY (WHICH IS DEEMED BY THE BOARD TO BE MATERIAL) OR UPON A LISTING OF
THE SHARES ON ANY RECOGNISED STOCK EXCHANGE OR UPON A SALE OF THE ENTIRE
ISSUED SHARE CAPITAL OF THE COMPANY ANY NET PROCEEDS OF SALE (PROCEEDS)
ABOVE £2,000,000 SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS, PRO RATA
TO THE NUMBER OF SHARES HELD. SHARES ARE NOT REDEEMABLE.**

Class of Shares:	X	Number allotted	395
	ORDINARY	Aggregate nominal value:	3.95
Currency:	GBP		

Prescribed particulars

**DIVIDENDS ALL SHARES SHALL CARRY A RIGHT TO RECEIVE A DIVIDEND AND
DIVIDENDS MAY BE DECLARED IN RESPECT OF ONE OR MORE CLASSES OF SHARES
ONLY TO THE EXCLUSION OF OTHER CLASSES OF SHARES. VOTING THE X SHARES
TOGETHER WITH THE W SHARES, V SHARES, Y SHARES AND Z SHARES SHALL CONFER
UPON THE HOLDERS THEREOF 10% OF THE TOTAL VOTING RIGHTS OF THE ENTIRE
ISSUED SHARE CAPITAL OF THE COMPANY FROM TIME TO TIME, IN THE PROPORTION
TO THE AMOUNTS PAID THEREON FOR THE TIME BEING. CAPITAL UPON A WINDING UP
OF THE COMPANY ANY SURPLUS OF ASSETS OR UPON A SALE OF ANY ASSETS OF THE
COMPANY (WHICH IS DEEMED BY THE BOARD TO BE MATERIAL) OR UPON A LISTING OF
THE SHARES ON ANY RECOGNISED STOCK EXCHANGE OR UPON A SALE OF THE ENTIRE
ISSUED SHARE CAPITAL OF THE COMPANY ANY NET PROCEEDS OF SALE (PROCEEDS)
ABOVE £2,000,000 SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS, PRO RATA
TO THE NUMBER OF SHARES HELD. SHARES ARE NOT REDEEMABLE**

Class of Shares:	Y	Number allotted	5775
	ORDINARY	Aggregate nominal value:	57.75

Currency: **GBP**

Prescribed particulars

**DIVIDENDS ALL SHARES SHALL CARRY A RIGHT TO RECEIVE A DIVIDEND AND
DIVIDENDS MAY BE DECLARED IN RESPECT OF ONE OR MORE CLASSES OF SHARES
ONLY TO THE EXCLUSION OF OTHER CLASSES OF SHARES. VOTING THE Y SHARES
TOGETHER WITH THE W SHARES, X SHARES, V SHARES AND Z SHARES SHALL CONFER
UPON THE HOLDERS THEREOF 10% OF THE TOTAL VOTING RIGHTS OF THE ENTIRE
ISSUED SHARE CAPITAL OF THE COMPANY FROM TIME TO TIME, IN THE PROPORTION
TO THE AMOUNTS PAID THEREON FOR THE TIME BEING. CAPITA! UPON A WINDING UP
OF THE COMPANY ANY SURPLUS OF ASSETS OR UPON A SALE OF ANY ASSETS OF THE
COMPANY (WHICH IS DEEMED BY THE BOARD TO BE MATERIAL) OR UPON A LISTING OF
THE SHARES ON ANY RECOGNISED STOCK EXCHANGE OR UPON A SALE OF THE ENTIRE
ISSUED SHARE CAPITAL OF THE COMPANY ANY NET PROCEEDS OF SALE (PROCEEDS)
ABOVE £2,000,000 SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS, PRO RATA
TO THE NUMBER OF SHARES HELD. SHARES ARE NOT REDEEMABLE**

Class of Shares:	Z	Number allotted	3950
	ORDINARY	Aggregate nominal value:	39.5

Currency: **GBP**

Prescribed particulars

DIVIDENDS ALL SHARES SHALL CARRY A RIGHT TO RECEIVE A DIVIDEND AND DIVIDENDS MAY BE DECLARED IN RESPECT "OF ONE OR MORE CLASSES OF SHARES ONLY TO THE EXCLUSION OF OTHER CLASSES OF SHARES. VOTING THE Z SHARES TOGETHER WITH THE W SHARES, X SHARES, Y SHARES AND V SHARES SHALL CONFER UPON THE HOLDERS THEREOF 10% OF THE TOTAL VOTING RIGHTS OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY FROM TIME TO LIME, IN THE PROPORTION TO THE AMOUNTS PAID THEREON FOR THE TIME BEING. CAPITAL UPON A WINDING UP OF THE COMPANY ANY SURPLUS OF ASSETS OR UPON A SALE OF ANY ASSETS OF THE COMPANY (WHICH IS DEEMED BY THE BOARD TO BE MATERIAL) OR UPON A LISTING OF THE SHARES ON ANY RECOGNISED STOCK EXCHANGE OR UPON A SALE OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ANY NET PROCEEDS OF SALE (PROCEEDS) ABOVE £2,000,000 SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS, PRO RATA TO THE NUMBER OF SHARES HELD. SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	38446
		Total aggregate nominal value:	492.46
		Total aggregate amount	0
		unpaid:	

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor