

File Copy



CERTIFICATE OF INCORPORATION OF A PRIVATE LIMITED COMPANY

Company No. 7967027

The Registrar of Companies for England and Wales, hereby certifies that

SUNDUST PRECIOUS METALS LTD

is this day incorporated under the Companies Act 2006 as a private company, that the company is limited by shares, and the situation of its registered office is in England and Wales

Given at Companies House, Cardiff, on 28th February 2012



N07967027P



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

The above information was communicated by electronic means and authenticated by the Registrar of Companies under Section 1115 of the Companies Act 2006



Companies House
— for the record —

IN01(ef)

Application to register a company

Received for filing in Electronic Format on the: 27/02/2012



X13KIUEW

*Company Name
in full:*

SUNDUST PRECIOUS METALS LTD

Company Type:

Private limited by shares

*Situation of Registered
Office:*

England and Wales

*Proposed Register
Office Address:*

**C/O UK COMPANY SECRETARIES LTD
11 CHURCH ROAD
GREAT BOOKHAM
SURREY
UNITED KINGDOM
KT23 3PB**

I wish to entirely adopt the following model articles: **Private (Ltd by Shares)**

Company Secretary 1

Type: **Corporate**
Name: **UK COMPANY SECRETARIES LTD**

*Registered or
Principal Office
Address:* **11 CHURCH ROAD
GREAT BOOKHAM
SURREY
UNITED KINGDOM
KT23 3PB**

European Economic Area (EEA) Company

Register Location: **ENGLAND AND WALES**
Registration Number: **2926929**

Consented to Act: **Y** *Date authorised:* **28/02/2012** *Authenticated:* **YES**

Company Director ***I***

Type: **Person**

Full forename(s): **ERIC**

Surname: **LAURENCE**

Former names:

Service Address: **969 BERGERON
STE-THERESE
QUEBEC
CANADA
J7E-4W5**

Country/State Usually Resident: **CANADA**

Date of Birth: **20/05/1972** *Nationality:* **CANADIAN**

Occupation: **MINING PROSPECTOR**

Consented to Act: **Y** *Date authorised:* **28/02/2012** *Authenticated:* **YES**

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	100
		<i>Aggregate nominal value</i>	100
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	100
		<i>Total aggregate nominal value</i>	100

Initial Shareholdings

Name: ERIC LAURENCE

Address: 969 BERGERON
 STE- THERESE
 QUEBEC
 CANADA
 J7E-4W5

Class of share: ORDINARY

Number of shares: 100

Currency: GBP

*Nominal value of
each share:* 1

Amount unpaid: 0

Amount paid: 1

Statement of Compliance

I confirm the requirements of the Companies Act 2006 as to registration have been complied with.

Name: **ERIC LAURENCE**

Authenticated: **YES**

Authorisation

Authoriser Designation: **subscriber**

Authenticated: **Yes**

COMPANY HAVING A SHARE CAPITAL

Memorandum of association of SUNDUST PRECIOUS METALS LTD

Each subscriber to this memorandum of association wishes to form a company under the Companies Act 2006 and agrees to become a member of the company and to take at least one share.

Name of each subscriber	Authentication
Eric Laurence	Authenticated Electronically

Dated: 27/02/2012