

**Return of Allotment of Shares**Company Name: **LOGISTICS GROUP LIMITED**Company Number: **07950784**Received for filing in Electronic Format on the: **13/02/2024**

XCWSI4CG

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/02/2024	

Class of Shares:	ORDINARY	Number allotted	41092827
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

RELEASE OF OBLIGATION TO PAY £41,092,827.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1012092828
Currency:	GBP	Aggregate nominal value:	1012092828

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	63201182
	SHARES	Aggregate nominal value:	6320.1182

Currency: GBP

Prescribed particulars

THE B SHARES DO NOT HAVE ANY VOTING, DIVIDEND OR CAPITAL DISTRIBUTION RIGHTS, SAVE FOR RIGHTS TO PARTICIPATE IN ANY EXIT (INCLUDING WINDING UP) DISTRIBUTIONS ONCE A SPECIFIC VALUE HURDLE HAS BEEN ACHIEVED ON THAT EXIT. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1075294010
		Total aggregate nominal value:	1012099148.1182
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.