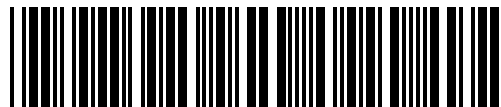


**Return of Allotment of Shares**Company Name: **CHESTNUT INNS LIMITED**Company Number: **07948117**Received for filing in Electronic Format on the: **21/10/2021**

XAFLW2IQ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/08/2021	

Class of Shares:	D ORDINARY	Number allotted	2526884
Currency:	GBP	Nominal value of each share	1
		Amount paid:	2526884
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	937889
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1613169
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	5611220
	ORDINARY	Aggregate nominal value:	5611220

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES, IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS, EACH A SHARE IS ENTITLED TO A PRIORITY OF £1.20 PER SHARE ON A WINDING UP OR RETURN OF CAPITAL. ANY REMAINING SURPLUS IS TO BE DIVIDED 75% TO THE A SHARES AFTER THE £1.20 HAS BEEN PAID AND 25% TO THE B SHARES.

Class of Shares:	B	Number allotted	100
	ORDINARY	Aggregate nominal value:	100

Currency: **GBP**

Prescribed particulars

THE B SHARES HAVE THE SAME VOTING RIGHTS AS THE A SHARES THE B SHARES HAVE THE SAME INCOME RIGHTS AS THE A SHARES THE B SHARES ARE ENTITLED TO 25% OF ANY SURPLUS ON A WINDING OR RETURN OF CAPITAL AFTER A £1.20 PRIORITY HAS BEEN PAID TO THE A SHARES. THE A SHARES ARE ENTITLED TO 75% OF ANY SURPLUS

Class of Shares:	C	Number allotted	1595067
	ORDINARY	Aggregate nominal value:	1595067

Currency: **GBP**

Prescribed particulars

EACH C SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS, SAVE THAT ON A SHARE SALE OR A WINDING UP OR OTHER RETURN OF CAPITAL, 25% OF ANY AMOUNT THAT WOULD OTHERWISE BE DISTRIBUTED PER C SHARE IN EXCESS OF £1.92 SHALL BE BE DISTRIBUTED TO THE HOLDERS OF B SHARES.

Class of Shares:	D	Number allotted	3464773
	ORDINARY	Aggregate nominal value:	3464773

Currency: **GBP**

Prescribed particulars

EACH D ORDINARY SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS, SAVE THAT ON A SHARE SALE OR A WINDING UP OR OTHER RETURN OF CAPITAL, 25% OF ANY AMOUNT THAT WOULD OTHERWISE BE DISTRIBUTED PER D ORDINARY SHARE IN EXCESS OF 10% ABOVE THE ISSUE PRICE (BEING THE SUBSCRIPTION PRICE PAID (OR AGREED TO BE PAID) IN RESPECT OF THAT SHARE, INCLUDING ANY SHARE PREMIUM) OF THAT D ORDINARY SHARE SHALL BE DISTRIBUTED TO THE HOLDERS OF B ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10671160
		Total aggregate nominal value:	10671160
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.