



Second Filing of a Previously Filed Document

Company Name: **SECURE EMPTY PROPERTY LIMITED**

Company Number: **07930767**



Received for filing in Electronic Format on the: **06/12/2023**

XCHTIEGA

Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **19/10/2023**

**Return of Allotment of Shares**Company Name: **SECURE EMPTY PROPERTY LIMITED**Company Number: **07930767**Received for filing in Electronic Format on the: **06/12/2023****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	18/10/2023	

Class of Shares: **ORDINARY**Number allotted **299**Currency: **GBP**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1867
	ORDINARY	Aggregate nominal value:	18.67

Currency: **GBP**

Prescribed particulars

I) VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. II) DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED AFTER PAYMENT OF DIVIDENDS DUE TO PREFERENCE SHAREHOLDERS. III) DISTRIBUTION RIGHTS ON A WINDING UP - ON A WINDING UP EACH A ORDINARY SHARE RANKS BEHIND THE PREFERENCE SHAREHOLDERS BUT AHEAD OF THE ORDINARY SHAREHOLDERS. IV)REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	300000
	ORDINARY	Aggregate nominal value:	300000

Currency: **GBP**

Prescribed particulars

(1) WHENEVER THE SHARE CAPITAL OF THE COMPANY IS DIVIDED INTO DIFFERENT CLASSES OF SHARES, THE SPECIAL RIGHTS ATTACHED TO ANY SUCH CLASS MAY ONLY BE VARIED OR ABROGATED (EITHER WHILST THE COMPANY IS A GOING CONCERN OR DURING OR IN CONTEMPLATION OF A WINDING UP) WITH THE CONSENT IN WRITING OF THE HOLDERS OF AT LEAST 75% IN NOMINAL VALUE OF THE ISSUED SHARES OF THAT CLASS (EXCLUDING ANY HOLDER(S) OF SHARES WHICH CEASE TO HAVE VOTING RIGHT PURSUANT TO ARTICLE 16.7.1 AND ANY HOLDER(S) OF RESTRICTED SHARES), SAVE THAT THE SPECIAL RIGHTS ATTACHED TO THE PREFERENCE SHARES, THE 'A' ORDINARY SHARES AND THE 'B' ORDINARY SHARES MAY ONLY BE VARIED OR ABROGATED WITH INVESTOR CONSENT. (2) WITHOUT PREJUDICE TO THE GENERALITY OF ARTICLE 14.1, THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES, THE 'A' ORDINARY SHARES AND THE 'B' ORDINARY SHARES SHALL BE DEEMED TO BE VARIED BY THE OCCURRENCE OF ANY OF THE FOLLOWING EVENTS: 2.1 THE AMENDMENT OR REPEAL OF ANY PROVISION OF, OR ADDITION OF ANY PROVISION TO, THE CONSTITUTION OF ANY GROUP COMPANY; 2.2 THE ALTERATION IN ANY MANNER (INCLUDING, WITHOUT LIMITATION, BY AN INCREASE, REDUCTION, SUB-DIVISION, CONSOLIDATION, RE-CLASSIFICATION OR A CHANGE IN ANY OF THE RIGHTS ATTACHED) OF ANY OF THE ISSUED SHARE CAPITAL OR OTHER SECURITIES OF ANY GROUP COMPANY BUT EXCLUDING THE ISSUE OF ANY SHARES OR OTHER SECURITIES: 2.2.1 AS ENVISAGED BY THE INVESTMENT AGREEMENT; OR 2.2.2 ON THE EXERCISE OF ANY OPTION, WARRANT OR OTHER RIGHT TO ACQUIRE OR SUBSCRIBE FOR SHARES OR OTHER SECURITIES REFERRED TO IN ARTICLE 14.2.3; OR 2.2.3 OTHERWISE APPROVED BY THE INVESTOR, OR THE CREATION BY ANY GROUP COMPANY OF ANY SHARES OR OTHER SECURITIES (SAVE AS EXPRESSLY PROVIDED OTHERWISE IN THESE ARTICLES); 2.3 THE GRANT OF ANY OPTION, WARRANT OR OTHER RIGHT TO ACQUIRE OR SUBSCRIBE FOR SHARES IN OR OTHER SECURITIES OF ANY GROUP COMPANY (WHETHER OR NOT PURSUANT TO A SHARE OPTION SCHEME); 2.4 THE APPROVAL OF ANY MERGER, LIQUIDATION, DISSOLUTION OR ACQUISITION OF ANY GROUP COMPANY OR THE SALE OF ALL OR ANY PART OF THE BUSINESS, UNDERTAKING OR ASSETS OF ANY GROUP COMPANY; 2.5 THE PURCHASE BY ANY GROUP COMPANY OF ANY SHARES OR THE REDEMPTION OF ANY SHARES OR OTHER SECURITIES OF ANY GROUP COMPANY (UNLESS SUCH PURCHASE OR REDEMPTION IS OTHERWISE PERMITTED UNDER OR APPROVED BY THE INVESTOR PURSUANT TO THE INVESTMENT AGREEMENT); 2.6 THE ACQUISITION BY ANY GROUP COMPANY OF ANY SHARES OR OTHER SECURITIES, OR ANY OPTION, WARRANT OR OTHER RIGHT TO ACQUIRE OR SUBSCRIBE FOR ANY OF THE SAME, IN ANY ENTITY (WHETHER OR NOT INCORPORATED); 2.7 SAVE AS EXPRESSLY PROVIDED OTHERWISE IN THESE ARTICLES, THE APPLICATION BY CAPITALISATION OF ANY SUM IN

OR TOWARDS PAYING UP ANY SHARES OR OTHER SECURITIES OF ANY GROUP COMPANY, OR ANY OTHER REDUCTION OF ANY AMOUNT STANDING FROM TIME TO TIME TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT OR CAPITAL REDEMPTION RESERVE OF ANY GROUP COMPANY; 2.8 THE ENTERING INTO BY ANY GROUP COMPANY OF A VOLUNTARY WINDING UP; 2.9 THE TRANSFERRING OF ANY PROFITS TO RESERVES OR OTHERWISE AND THE TAKING OF ANY ACTION (EXCLUDING PAYMENT OF DIVIDENDS) OTHERWISE THAN IN THE ORDINARY COURSE OF BUSINESS WHICH WILL RAISE OR MAY REDUCE THE AMOUNT OF THE PROFITS OF ANY GROUP COMPANY AVAILABLE FOR DISTRIBUTION (UNLESS SUCH TRANSFER OR ACTION IS OTHERWISE PERMITTED UNDER OR APPROVED BY THE INVESTOR PURSUANT TO THE INVESTME

Class of Shares:	ORDINARY	Number allotted	2771
Currency:	GBP	Aggregate nominal value:	27.71

Prescribed particulars

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	304638
		Total aggregate nominal value:	300046.38
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.