

DON'T
STAPLE

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

☒ **What this form is NOT for**
You cannot use this form to give
notice of a conversion of shares
into stock.

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 07930767

Company name in full Secure Empty Property Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 19/02/2022

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share
Preference	100,000	£1.00

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure			
Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page
Use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

Pound Sterling	Ordinary	2472	24.72	
Totals		2472	24.72	0

Currency table B

Pound Sterling	A Ordinary	1867	18.67	
Totals		1867	18.67	0

Currency table C

Pound Sterling	B Ordinary	300000	300000	
Totals		300000	300000	0

Total issued share capital table

Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶ ❷
Grand total	304339	300043.39	0

❶ Show different currencies separately. For example: £100 + €100 + \$10

❷ **Total aggregate amount unpaid**
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Statement of capital (prescribed particulars of rights attached to shares)^①

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7 .	<div>① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Please use a Statement of capital continuation page if necessary.</div>
Class of share	Ordinary	
Prescribed particulars ^①	(A) Each share is entitled to one vote in any circumstances; (B) subject to all arrears and accruals of the Preference Dividend having been paid each share is entitled pari passu to dividend payments or any other distributions; (C) on a return of the assets, following payment to the holders of the B Ordinary and A Ordinary shares of their issue price/dividend arrears (as the case may be) and to the extent proceeds remain, each share is entitled to payment of its issue price and thereafter to participate in the distribution on a pro rata basis; and (D) each share is non-redeemable.	
Class of share	A Ordinary	
Prescribed particulars ^①	(A) Each share is entitled to one vote in any circumstances; (B) subject to all arrears and accruals of the Preference Dividend having been paid each share is entitled pari passu to dividend payments or any other distributions; (C) on a return of the assets, following payment to the holders of the B Ordinary of their issue price/dividend arrears (as the case may be) and to the extent proceeds remain, each share is entitled to payment of its issue price and thereafter to participate in the distribution on a pro rata basis; and (D) each share is non-redeemable.	
Class of share	B Ordinary	
Prescribed particulars ^①	Please see continuation page.	

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Signature

	I am signing this form on behalf of the company.	<div>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. ③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</div>
Signature	<div><div>Signature</div><div><div>X</div><div><div>DocuSigned by:</div><div>Simon Broadbent</div><div>50CD2CD074DF44F...</div></div><div>X</div></div></div>	
	This form may be signed by: Director ^② , Secretary, Person authorised ^③ , Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	SEC028.8.MC									
Company name	Ward Hadaway LLP									
Address	10 Chapel Walks									
Post town	Manchester									
County/Region										
Postcode	M	2		1	H	L				
Country	United Kingdom									
DX										
Telephone	0191 2044000									



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Complete the table below to show the issued share capital.
Complete a separate table for each currency.

[illegible]

In accordance with
Section 619, 621 & 689
of the Companies Act
2006.

SH02 - continuation page

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'Statement of capital (prescribed particulars of rights attached to shares)'^①

Class of share	B Ordinary	
Prescribed particulars	<p>(A) Each share is not entitled to vote in any circumstances whether by way of written resolution or in general meeting;</p> <p>(B) each share is not entitled to any dividend payments or any other distribution;</p> <p>(C) each share is entitled to participate in a distribution arising on a return of assets on liquidation, capital reduction or otherwise to the extent proceeds remain as follows:</p> <p>(i) if the relevant event giving rise to the distribution ("Event") occurs on or following 31 March 2031, the sum equal to 3.345 times their issue price (if a shortfall, the proceeds shall be distributed to the holders pro rata to the aggregate amount due under this limb); (ii) if the Event occurs on or following 31 March 2030 but before 31 March 2031, a sum equal to 3.176 times their issue price; (iii) if the Event occurs on or following 31 March 2029 but before 31 March 2030, a sum equal to 3.012 times their issue price; (iv) if the Event occurs on or following 31 March 2028 but before 31 March 2029, the sum equal to 2.851 times their issue price; (v) if the Event occurs on or following 31 March 2027 but before 31 March 2028 a sum equal to 2.696 times their issue price; (vi) if the Event occurs on or following 31 March 2025 but before 31 March 2026 a sum equal to 2.544 times their issue price; (vii) if the Event occurs on or following 31 March 2024 but before 31 March 2025 the sum equal to 2.397 times their issue price; (viii) if the Event occurs on or following 31 March 2024 but before 31 March 2025 a sum equal to 2.254 times their issue price; (viv) if the Event occurs on or following 31 March 2023 but before 31 March 2024 a sum equal to 2.114 times their issue price; (x) if the Event occurs on or following 31 March 2022 but before 31 March 2023 the sum equal to 1.98 times their issue price; (xi) if the Event occurs on or following 4 May 2021 but before 31 March 2022, as above but a sum equal to 1.85 times their issue price - (and in each case, if there is a shortfall, the proceeds shall be distributed to the holders pro rata to the aggregate amount due under the relevant limb); and</p> <p>(D) each share is not redeemable.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>