

SH01

Return of allotment of shares



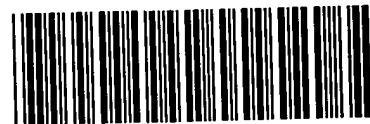
Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

✗ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip-
tion on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

WEDNESDAY



A20 *A4DNK44W* #295
12/08/2015
COMPANIES HOUSE

1 Company details

Company number 0 7 9 2 5 0 2 3
Company name in full KNIGHT SQUARE HOLDINGS LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 0 d 8 m 0 m 5 y 2 y 0 y 1 y 5
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
C ORDINARY SHARES	GBP	7,500	1.00	1.00	0
D ORDINARY SHARES	GBP	12,500	0.000001	1.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY	1.00	0.00	741,433	£ 0.741433
B ORDINARY	1.00	0.00	183,567	£ 36,713.40
C ORDINARY	1.00	0.00	55,000	£ 55,000.00
G ORDINARY	1.00	0.00	10,000	£ 0.01
Totals			990,000	£ 91,714.151433

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	1,002,500	
Total aggregate nominal value ④	91,714.163933	

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation page if necessary.

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of capital continuation page if necessary.

Class of share	A ORDINARY
Prescribed particulars ①	A) EACH A ORDINARY SHAREHOLDER SHALL HAVE A RIGHT TO RECEIVE NOTICE OF AND ATTEND AND SPEAK AT GENERAL MEETINGS OF THE COMPANY BUT SHALL NOT HAVE A RIGHT TO VOTE; B) EACH A ORDINARY SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS SUBJECT TO THE RIGHTS OF THE G ORDINARY SHARES; C) EACH A ORDINARY SHARE SHALL HAVE FULL RIGHTS TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING-UP) SUBJECT TO ANY UNPAID DIVIDENDS AND THE PAYMENT OF 1% OF THE
Class of share	B ORDINARY
Prescribed particulars ①	A) EACH B ORDINARY SHAREHOLDER SHALL HAVE A RIGHT TO RECEIVE NOTICE OF AND ATTEND AND SPEAK AT GENERAL MEETINGS OF THE COMPANY BUT SHALL NOT HAVE A RIGHT TO VOTE; B) EACH B ORDINARY SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS SUBJECT TO THE RIGHTS OF THE G ORDINARY SHARES; C) EACH B ORDINARY SHARE SHALL HAVE FULL RIGHTS TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING-UP) SUBJECT TO ANY UNPAID DIVIDENDS AND THE PAYMENT OF 1% OF THE
Class of share	C ORDINARY
Prescribed particulars ①	A) EACH C ORDINARY SHAREHOLDER SHALL HAVE A RIGHT TO RECEIVE NOTICE OF AND ATTEND AND SPEAK AT GENERAL MEETINGS OF THE COMPANY BUT SHALL NOT HAVE A RIGHT TO VOTE; B) EACH C ORDINARY SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS SUBJECT TO THE RIGHTS OF THE G ORDINARY SHARES; C) EACH C ORDINARY SHARE SHALL HAVE FULL RIGHTS TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING-UP) SUBJECT TO ANY UNPAID DIVIDENDS AND THE PAYMENT OF 1% OF THE

8 Signature

I am signing this form on behalf of the company.

② Societas Europaea

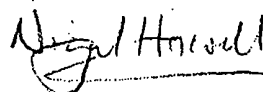
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name SH/MB 00471898001

Company name PRICEWATERHOUSECOOPERS

LEGAL LLP

Address 1 EMBANKMENT PLACE

Post town

County/Region LONDON

Postcode W C 2 N 6 D X

Country UNITED KINGDOM

DX

Telephone 02072121616

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
D ORDINARY SHARES	£1.00	0.00	12,500	£0.0125
Totals				

② Total number of issued shares in this class.

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C ORDINARY	
Prescribed particulars	THE AGGREGATE OF THE AMOUNT RETURNED ON THE ORDINARY SHARES (CAPPED AT AN AMOUNT EQUIVALENT TO A 10% IIR PER ANNUM RETURN ON THE AMOUNTS SUBSCRIBED ON THE G SHARES PLUS MÓNIES PAID UP ON THOSE SHARES); D) THE C ORDINARY SHARES ARE NOT REDEEMABLE	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars	AGGREGATE OF THE AMOUNTS RETURNED ON THE ORDINARY SHARES (CAPPED AT AN AMOUNT EQUIVALENT TO A 10% IIR PER ANNUM RETURN ON THE AMOUNTS SUBSCRIBED ON THE G SHARES PLUS MONIES PAID UP ON THOSE SHARES); D) THE A ORDINARY SHARES ARE NOT REDEEMABLE	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B ORDINARY	
Prescribed particulars	AGGREGATE AMOUNT PAID ON THE ORDINARY SHARES (CAPPED AT AN AMOUNT EQUIVALENT TO A 10% IIR PER ANNUUM RETURN ON THE AMOUNTS SUBSCRIBED ON THE G SHARES PLUS MONIES PAID UP ON THOSE SHARES); D) THE B ORDINARY SHARES ARE NOT REDEEMABLE	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D ORDINARY SHARES	
Prescribed particulars	<p>A) EACH D ORDINARY SHAREHOLDER SHALL HAVE A RIGHT TO RECEIVE NOTICE OF AND ATTEND AND SPEAK AT GENERAL MEETINGS OF THE COMPANY BUT SHALL NOT HAVE A RIGHT TO VOTE; B) EACH D ORDINARY SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS SUBJECT TO THE RIGHTS OF THE G ORDINARY SHARES; C) EACH D ORDINARY SHARE SHALL HAVE FULL RIGHTS TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING-UP) SUBJECT TO ANY UNPAID DIVIDENDS AND THE PAYMENT OF 1% OF THE AGGREGATE OF THE AMOUNT RETURNED ON THE ORDINARY SHARES (CAPPED AT AN AMOUNT EQUIVALENT TO A 10% IIR PER ANNUM RETURN ON THE AMOUNTS SUBSCRIBED ON THE G SHARES PLUS MONIES PAID UP ON THOSE SHARES); D) THE D ORDINARY SHARES ARE NOT REDEEMABLE</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	G ORDINARY	
Prescribed particulars	<p>A) EACH G ORDINARY SHARE SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL</p> <p>B) EACH G ORDINARY SHARE SHALL HAVE A RIGHT TO RECEIVE DIVIDENDS SO THAT EACH G ORDINARY SHARE RECEIVES 1% OF THE AMOUNT PAID OUT ON THE ORDINARY SHARES (SUBJECT TO A CAP EQUAL TO 10% IRR PER ANNUM RETURN ON THE AMOUNT SUBSCRIBED FOR ON THE G SHARES PLUS MONIES SUBSCRIBED ON THOSE SHARES)</p> <p>C) ENTITLEMENT ON A CAPITAL RETURN AS A CLASS AN AMOUNT EQUAL TO 1% OF THE AGGREGATE OF THE AMOUNTS RETURNED ON THE ORDINARY SHARES (CAPPED AT AN AMOUNT EQUAL TO 10% IRR PER ANNUM RETURN ON THE AMOUNT SUBSCRIBED FOR ON THE G SHARES PLUS MONIES SUBSCRIBED ON THOSE SHARES).</p> <p>D) THE G ORDINARY SHARES ARE NOT REDEEMABLE</p>	