

# SH01

## Return of allotment of shares

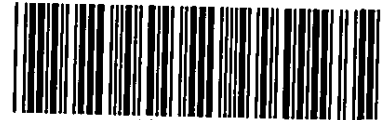


You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by sub-  
scription on formation of the company  
for an allotment of a new class of  
shares by an unlimited company

TUESDAY



A11 \*A3H13B4P\* 23/09/2014 #84  
COMPANIES HOUSE

### 1 Company details

Company number 07912825  
Company name in full Alchemy Pharmatech Limited

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals  
  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 03 m 09 y 20 y 14  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GB£	990	0.01	0.01	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration  
  
If a PLC, please attach  
valuation report (if  
appropriate)

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## Return of allotment of shares

**Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

**4****Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	0 01	0.00	10990	£ 109 90
A Ordinary	54 13	0.00	7390	£ 73 90
Ordinary	54 13	0 00	461	£ 4 61
				£
<b>Totals</b>			18841	£ 188 41

**5****Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6****Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital		<b>③ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	18,841	
Total aggregate nominal value ④	£188 41	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary

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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>		<b>1 Prescribed particulars of rights attached to shares</b>  The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary	
Prescribed particulars <b>1</b>	Full rights to receive notice of, attend and vote at general meetings One share carries one vote, and full rights to dividends.  <i>SEE CONTINUATION SHEET</i>	
Class of share	A Ordinary	
Prescribed particulars <b>1</b>	Each share is entitled to one vote in any circumstance  <i>SEE CONTINUATION SHEET</i>	
Class of share		
Prescribed particulars <b>1</b>		

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## Signature

I am signing this form on behalf of the company		<b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
Signature	Signature <i>X</i>  <i>X</i>	
This form may be signed by Director <b>2</b> , Secretary, Person authorised <b>3</b> , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Zickie Lim

Company name Mills & Reeve LLP

Address Botanic House

100 Hills Road

Post town Cambridge

County/Region Cambridgeshire

Postcode C B 2 1 P H

Country United Kingdom

DX DX 122891 Cambridge 4

Telephone 01223 364422



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland.**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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#### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>1 On a return of assets on a liquidation or capital reduction or otherwise, an Asset Sale, a Sale or a Listing, the rights attaching to the Ordinary Shares are subject to the rights attaching to the A Ordinary Shares</p> <p>2 The Ordinary Shares are not redeemable</p> <p><b>"Asset Sale"</b> means the completion of a sale of all or substantially all of the assets of the Company and/or its subsidiaries to a single purchaser (or to one or more purchasers as part of a single transaction), including by way of licence,</p> <p><b>"Listing"</b> means the admission of any part of the share capital of the Company to trading on a public market or stock exchange, and</p> <p><b>"Sale"</b> means the transfer (whether through a single transaction or a series of transactions) for value of shares or rights over shares which in the aggregate carry 50% or more of the voting rights attaching to the issued voting share capital of the Company to any person (or persons connected with each other, or persons acting in concert with each other) who are bona fide third parties acting in good faith on an arms length basis</p>	

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary
Prescribed particulars	<p>1 The A Ordinary Shares rank equally with the Ordinary Shares as regards the right to receive notice of, attend and vote at general meetings and as regards dividends and are not redeemable</p> <p>2 On a return of assets on a liquidation or capital reduction or otherwise, the assets of the Company remaining after the payment of its liabilities shall be distributed as follows</p> <ul style="list-style-type: none"> <li>• first in paying to the holders of the A Ordinary Shares the Issue Price paid for the A Ordinary Shares together with any Arrears, and</li> <li>• the balance (if any) of such assets shall be distributed amongst the holders of the Ordinary Shares and the A Ordinary Shares equally as if the same constituted one class of share</li> </ul> <p>3 On an Asset Sale, unless the Board determines otherwise, the Company shall thereupon be wound up and the assets available distributed in accordance with paragraph 2 above</p> <p>4 On a Sale, the members shall ensure that the total of all and any consideration received (whether in cash or otherwise) in respect of the shares that are the subject of the Sale are re-allocated between the sellers of such shares so as to ensure that the Sale proceeds are distributed in accordance with paragraph 2 above</p> <p>5 Immediately prior to a Listing of the Company, the Company shall (to the extent that it is able to do so) allot to each holder of A Ordinary Shares by way of capitalisation of reserves such number of Ordinary Shares (disregarding any fraction of a share) as shall have an aggregate price per share at which such Ordinary Shares in the Company are to be offered for sale, placed or otherwise marketed pursuant to the Listing equal to the Issue Price of the A Ordinary Shares (together with any Arrears)</p>

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### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary
Prescribed particulars	<p>6 The A Ordinary Shares are convertible into Ordinary Shares on a one for one basis, subject to appropriate adjustment in the event of any subdivision, consolidation, capitalisation or other re-organisation of share capital</p> <p>7 In the event of certain shares being issued by the Company at a price per share which equates to less than the Starting Price, the holders of the A Ordinary Shares are entitled to anti-dilution protection on a narrow based, weighted average basis</p> <p>8 In the event of any subdivision, consolidation, capitalisation or other re-organisation of the share capital of the Company, the Issue Price of the A Ordinary Shares and the Starting Price shall also be subject to adjustment</p> <p><b>"Arrears"</b> means all arrears, accruals and deficiencies of any dividend or other sums payable in respect of the relevant share whether or not earned or declared and irrespective of whether or not the Company has had, at any time, sufficient distributable profits to pay such dividend or sums, together with all interest and other amounts payable thereon,</p> <p><b>"Asset Sale"</b> means the completion of a sale of all or substantially all of the assets of the Company and/or its subsidiaries to a single purchaser (or to one or more purchasers as part of a single transaction), including by way of licence,</p> <p><b>"Issue Price"</b> means in relation to any share, the amount paid up or credited as paid up on it (including the full amount of any premium at which such share was issued whether or not such premium is applied for any purpose after that)</p> <p><b>"Listing"</b> means the admission of any part of the share capital of the Company to trading on a public market or stock exchange,</p> <p><b>"Sale"</b> means the transfer (whether through a single transaction or a series of transactions) for value of shares or rights over shares which in the aggregate carry 50% or more of the voting rights attaching to the issued voting share capital of the Company to any person (or persons connected with each other, or persons acting in concert with each other) who are bona fide third parties acting in good faith on an arms length basis, and</p> <p><b>"Starting Price"</b> means £54 13</p>