



Companies House

AR01 (ef)

Annual Return



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Company Name: **ALCHEMY PHARMATECH LIMITED**

Company Number: **07912825**

Date of this return: **17/01/2016**

SIC codes: **72110**

Company Type: **Private company limited by shares**

Situation of Registered Office: **KIRKSTONE GRINDLETON ROAD
WEST BRADFORD
CLITHEROE
LANCASHIRE
BB7 4TB**

Officers of the company

Company Secretary 1

Type: **Person**

Full forename(s): **JOAN**

Surname: **HARRISON**

Former names:

Service Address: **KIRKSTONE GRINDLETON ROAD
WEST BRADFORD
CLITHEROE
BB7 4TB**

Company Director 1

Type: **Person**

Full forename(s): **DR ROBERT**

Surname: **CLAYBOROUGH**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/11/1966**

Nationality: **ENGLISH**

Occupation: **COMPANY DIRECTOR**

Company Director 2

Type: **Person**
Full forename(s): **MR PETER IAN**

Surname: **HARRISON**

Former names:

Service Address: **KIRKSIDE GRINDLETON ROAD
WEST BRADFORD
CLITHEROE
UNITED KINGDOM
BB7 4TB**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/09/1943** *Nationality:* **BRITISH**
Occupation: **CO DIRECTOR**

Company Director 3

Type: **Person**
Full forename(s): **MR MICHAEL JOHN**

Surname: **NORRIS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: ****/03/1964** Nationality: **ENGLISH**

Occupation: **ACCOUNTANT**

Company Director 4

Type: **Corporate**
Name: **NWF4B DIRECTORS LIMITED**

Registered or
principal address: **LIVERPOOL SCIENCE PARK 131 MOUNT PLEASANT
LIVERPOOL
ENGLAND
L3 5TF**

European Economic Area (EEA) Company

Register Location: **ENGLAND**
Registration Number: **07680724**

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	10990
		<i>Aggregate nominal value</i>	109.9
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

1. ON A RETURN OF ASSETS ON A LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, AN ASSET SALE, A SALE OR A LISTING, THE RIGHTS ATTACHING TO THE ORDINARY SHARES ARE SUBJECT TO THE RIGHTS ATTACHING TO THE A ORDINARY SHARES. 2. THE ORDINARY SHARES ARE NOT REDEEMABLE. "ASSET SALE" MEANS THE COMPLETION OF A SALE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF THE COMPANY AND/OR ITS SUBSIDIARIES TO A SINGLE PURCHASER (OR TO ONE OR MORE PURCHASERS AS PART OF A SINGLE TRANSACTION), INCLUDING BY WAY OF LICENCE; "LISTING" MEANS THE ADMISSION OF ANY PART OF THE SHARE CAPITAL OF THE COMPANY TO TRADING ON A PUBLIC MARKET OR STOCK EXCHANGE; AND "SALE' MEANS THE TRANSFER (WHETHER THROUGH A SINGLE TRANSACTION OR A SERIES OF TRANSACTIONS) FOR VALUE OF SHARES OR RIGHTS OVER SHARES WHICH IN THE AGGREGATE CARRY 50% OR MORE OF THE VOTING RIGHTS ATTACHING TO THE ISSUED VOTING SHARE CAPITAL OF THE COM PANY TO ANY PERSON (OR PERSONS CONNECTED WITH EACH OTHER, OR PERSONS ACTING IN CONCERT WITH EACH OTHER) WHO ARE BONA FIDE THIRD PARTIES ACTING IN GOOD FAITH ON AN ARMS LENGTH BASIS.

Class of shares	ORDINARY	<i>Number allotted</i>	1144
		<i>Aggregate nominal value</i>	11.44
<i>Currency</i>	GBP	<i>Amount paid per share</i>	54.13
		<i>Amount unpaid per share</i>	0

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Class of shares	A ORDINARY	<i>Number allotted</i>	9422
		<i>Aggregate nominal value</i>	94.22
<i>Currency</i>	GBP	<i>Amount paid</i>	54.13
		<i>Amount unpaid</i>	0

Prescribed particulars

1. THE A ORDINARY SHARES RANK EQUALLY WITH THE ORDINARY SHARES AS REGARDS THE RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS AND AS REGARDS DIVIDENDS AND ARE NOT REDEEMABLE. 2. ON A RETURN OF ASSETS ON A LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: • FIRST IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES THE ISSUE PRICE PAID FOR THE A ORDINARY SHARES TOGETHER WITH ANY ARREARS; AND • THE BALANCE (IF ANY) OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES EQUALLY AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE. 3. ON AN ASSET SALE, UNLESS THE BOARD DETERMINES OTHERWISE, THE COMPANY SHALL THEREUPON BE WOUND UP AND THE ASSETS AVAILABLE DISTRIBUTED IN ACCORDANCE WITH PARAGRAPH 2 ABOVE. 4. ON A SALE, THE MEMBERS SHALL ENSURE THAT THE TOTAL OF ALL AND ANY CONSIDERATION RECEIVED (WHETHER IN CASH OR OTHERWISE) IN RESPECT OF THE SHARES THAT ARE THE SUBJECT OF THE SALE ARE RE-ALLOCATED BETWEEN THE SELLERS OF SUCH SHARES SO AS TO ENSURE THAT THE SALE PROCEEDS ARE DISTRIBUTED IN ACCORDANCE WITH PARAGRAPH 2 ABOVE. 5. IMMEDIATELY PRIOR TO A LISTING OF THE COMPANY, THE COMPANY SHALL (TO THE EXTENT THAT IT IS ABLE TO DO SO) ALLOT TO EACH HOLDER OF A ORDINARY SHARES BY WAY OF CAPITALISATION OF RESERVES SUCH NUMBER OF ORDINARY SHARES (DISREGARDING ANY FRACTION OF A SHARE) AS SHALL HAVE AN AGGREGATE PRICE PER SHARE AT WHICH SUCH ORDINARY SHARES IN THE COMPANY ARE TO BE OFFERED FOR SALE, PLACED OR OTHERWISE MARKETING DURSUAUT TO THE LISTING EQUAL TO THE ISSUE PRICE OF THE A ORDINARY SHARES (TOGETHER WITH ANY ARREARS). 6. THE A ORDINARY SHARES ARE CONVERTIBLE INTO ORDINARY SHARES ON A ONE FOR ONE BASIS, SUBJECT TO APPROPRIATE ADJUSTMENT IN THE EVENT OF ANY SUBDIVISION, CONSOLIDATION, CAPITALISATION OR OTHER RE-ORGANISATION OF SHARE CAPITAL. 7. IN THE EVENT OF CERTAIN SHARES BEING ISSUED BY THE COMPANY AT A PRICE PER SHARE WHICH EQUATES TO LESS THAN THE STARTING PRICE, THE HOLDERS OF THE A ORDINARY SHARES ARE ENTITLED TO ANTI-DILUTION PROTECTION ON A NARROW BASED, WEIGHTED AVERAGE BASIS. 8. IN THE EVENT OF ANY SUBDIVISION, CONSOLIDATION, CAPITALISATION OR OTHER RE-ORGANISATION OF THE SHARE CAPITAL OF THE COMPANY, THE ISSUE PRICE OF THE A ORDINARY SHARES AND THE STARTING PRICE SHALL ALSO BE SUBJECT TO ADJUSTMENT. "ARREARS" MEANS ALL ARREARS, ACCRUALS AND DEFICIENCIES OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THE RELEVANT SHARE WHETHER OR NOT EARNED OR DECLARED AND IRRESPECTIVE OF WHETHER OR NOT THE COMPANY HAS HAD, AT ANY TIME, SUFFICIENT DISTRIBUTABLE PROFITS TO PAY SUCH DIVIDEND OR SUMS, TOGETHER WITH ALL INTEREST AND OTHER AMOUNTS PAYABLE THEREON; "ASSET SALE" MEANS THE COMPLETION OF A SALE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF THE COMPANY AND/OR ITS SUBSIDIARIES TO A SINGLE PURCHASER (OR TO ONE OR MORE PURCHASERS AS PART OF A SINGLE TRANSACTION), INCLUDING BY WAY OF LICENCE; "ISSUE PRICE" MEANS IN RELATION TO ANY SHARE, THE AMOUNT PAID UP OR CREDITED AS PAID UP ON IT (INCLUDING THE FULL AMOUNT OF ANY PREMIUM AT WHICH SUCH SHARE WAS ISSUED WHETHER OR NOT SUCH PREMIUM IS APPLIED FOR ANY PURPOSE AFTER THAT) "LISTING" MEANS THE ADMISSION OF ANY PART OF THE SHARE CAPITAL OF THE COMPANY TO TRADING ON A PUBLIC MARKET OR STOCK EXCHANGE; "SALE" MEANS THE TRANSFER (WHETHER THROUGH A SINGLE TRANSACTION OR A SERIES OF TRANSACTIONS) FOR VALUE OF SHARES OR RIGHTS OVER SHARES WHICH IN THE AGGREGATE CARRY 50% OR MORE OF THE VOTING RIGHTS ATTACHING TO THE ISSUED VOTING SHARE CAPITAL OF THE COMPANY TO ANY PERSON (OR PERSONS CONNECTED WITH EACH OTHER, OR PERSONS ACTING IN CONCERT WITH EACH OTHER) WHO ARE BONA FIDE THIRD PARTIES ACTING IN GOOD FAITH ON AN ARMS LENGTH BASIS; AND "STARTING PRICE" MEANS 654.13

Class of shares	A ORDINARY	<i>Number allotted</i>	2152
		<i>Aggregate nominal value</i>	21.52
<i>Currency</i>	GBP	<i>Amount paid</i>	74.36
		<i>Amount unpaid</i>	0

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Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	23708
		<i>Total aggregate nominal value</i>	237.08

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 17/01/2016 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1 : **10000 ORDINARY shares held as at the date of this return**

Name: **IAN PETER HARRISON**

Shareholding 2 : **9422 A ORDINARY shares held as at the date of this return**

Name: **NWF (BIOMEDICAL) LP**

Shareholding 3 : **461 ORDINARY shares held as at the date of this return**

Name: **ROGER NICHOL**

Shareholding 4 : **655 ORDINARY shares held as at the date of this return**

Name: **ALISON SAUNDERS**

Shareholding 5 : **335 ORDINARY shares held as at the date of this return**

Name: **BRUCE SAVAGE**

Shareholding 6 : **517 ORDINARY shares held as at the date of this return**

Name: **ROBERT CLAYBOROUGH**

Shareholding 7 : **166 ORDINARY shares held as at the date of this return**

Name: **MICHAEL NORRIS**

Shareholding 8 : **2152 A ORDINARY shares held as at the date of this return**

Name: **NWF (BIOMEDICAL) LP**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.