

**Solvency statement under section 643 of the Companies Act 2006 ("2006 Act")  
made for the purposes of section 642 of the 2006 Act**

**Company number: 07888063**

**Company name: SMITHS FINANCE LIMITED**

**Proposal for reduction of share capital**

Smiths Finance Limited (the "Company") is proposing that 570,718,943 US\$1.00 redeemable shares be cancelled.

**Directors' statement**

We, the directors named below being all the directors of the Company, have formed the opinion for the purposes of section 642 of the 2006 Act that:

1. as regards the Company's situation at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the above opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This statement is made on 15 December 2021

*Sacha Kenny*

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Alexander Kenny  
Director

*M Whyte*

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Matthew Whyte  
Director

