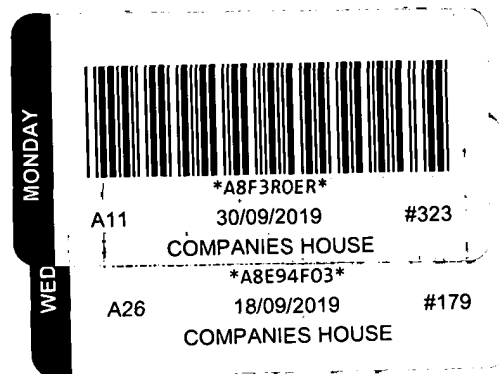


Company Registration number 07877021



Dealogic Americas Limited

Directors' report and financial
statements for the financial year ended
31 December 2018

DIRECTORS' REPORT AND FINANCIAL STATEMENTS
for the financial year ended 31 December 2018

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DEALOGIC AMERICAS LIMITED

COMPANY INFORMATION

DIRECTORS	K. Gullapalli (American) (appointed 24 September 2018) T. Haddon (British) (resigned 1 April 2019) S. Venkataraman (American) (resigned 24 September 2018) E. Winterson-Hayward (British) (resigned 1 June 2018)
SECRETARY	N. Griffin, British
REGISTERED OFFICE	Level 3, One New Change, London, EC4M 9AF
REGISTERED NUMBER OF INCORPORATION	07877021
BANKER	HSBC Bank plc, Level 6, 71 Queen Victoria Street, London, EC4V 4AY

DIRECTORS' REPORT
for the financial year ended 31 December 2018

The directors present herewith their report and the financial statements for the year ended 31 December 2018.

GOING CONCERN

At the time of approving the financial statements the directors have considered the circumstances of the company and the Board consider it reasonable to adopt the going concern basis in preparing the financial statements.

EVENTS SINCE THE STATEMENT OF FINANCIAL POSITION DATE

There were no significant events since the Statement of Financial Position date.

DIRECTORS AND THEIR INTERESTS

The names of the directors who served at any time during the financial year are as listed on page 2.

FINANCIAL INSTRUMENTS

The Company's financial risk management objective is to identify financial risk and implement suitable risk-reducing measures where appropriate. In implementing this objective, Company policy aims to ensure that sufficient cash amounts are held to meet all working capital requirements and sufficient committed borrowing facilities are available to meet longer term requirements.

DIRECTORS' RESPONSIBILITIES STATEMENT

The directors are responsible for preparing the Directors' Report and the financial statements in accordance with applicable law and regulations.

Company law requires the directors to prepare financial statements for each financial year. Under that law they have elected to prepare the financial statements in accordance with UK Accounting Standards and applicable law (UK Generally Accepted Accounting Practice), including Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' (FRS 102).

Under company law the directors must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the Company and of the profit or loss of the Company for that year. In preparing these financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable, relevant, reliable and prudent;
- state whether applicable UK Accounting Standards, including FRS 102 have been followed, subject to any material departures disclosed and explained in the financial statements;
- assess the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concerns; and
- use the going concern basis of accounting unless they either intend to liquidate the Company or to cease operations, or have no realistic alternative but to do so.

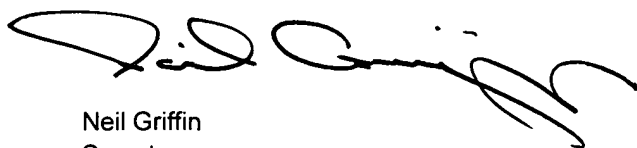
DIRECTORS' REPORT

for the financial year ended 31 December 2018 (Continued)

DIRECTORS' RESPONSIBILITIES STATEMENT (Continued)

The directors are responsible for keeping adequate accounting records that are sufficient to show and explain the company's transactions and disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that its financial statements comply with the Companies Act 2006. They are responsible for such internal control as they determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error, and have a general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the Company and to prevent and detect fraud and other irregularities.

By order of the Board

A handwritten signature in black ink, appearing to read 'Neil Griffin', is written over the printed name and title.

Neil Griffin
Secretary

10 September 2019

DEALOGIC AMERICAS LIMITED

STATEMENT OF FINANCIAL POSITION at 31 December 2018

	Note	2018 £	2017 £
NON-CURRENT ASSETS			
Fixed Asset Investments	2	126,164	126,164
		<u>126,164</u>	<u>126,164</u>
CURRENT ASSETS			
Trade and other receivables	3	10	10
		<u>10</u>	<u>10</u>
Creditors (amounts falling due within one year)	4	(125,891)	(125,891)
NET CURRENT ASSETS / (LIABILITIES)		<u>(125,881)</u>	<u>(125,881)</u>
NET ASSETS		<u>283</u>	<u>283</u>
CAPITAL AND RESERVES			
Called up share capital	5	1	1
Retained earnings		<u>282</u>	<u>282</u>
SHAREHOLDERS' FUNDS		<u>283</u>	<u>283</u>

During the year the company did not trade and received no income and incurred no expenditure. Consequently, the company made neither a profit nor a loss. There were no recognised gains or losses during the year.


For the year ended 31 December 2018 the company was entitled to exemption from audit under section 480 of the Companies Act relating to dormant companies.

Directors' responsibilities:

- The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476; and
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

Notes on pages 7 to 10 form part of the financial statements.

These financial statements were approved by the Board of Directors on 16 September 2019 and were signed on its behalf by:



Kunal Gullapalli
Director

DEALOGIC AMERICAS LIMITED**STATEMENT OF CHANGES IN EQUITY
for the financial year ended 31 December 2018**

	<i>Called up share capital</i> £	<i>Retained earnings</i> £	<i>Total equity</i> £
Balance at 1 January 2017	1	282	283
Profit for the financial year	-	-	-
Balance at 31 December 2017	1	282	283
Profit for the financial year	-	-	-
Balance at 31 December 2018	1	282	283

Notes on pages 7 to 10 form part of the financial statements.

NOTES TO THE FINANCIAL STATEMENTS

31 December 2018

1. ACCOUNTING POLICIES

(a) General information

Dealogic Americas Limited (the "Company") was dormant throughout the year.

The Company is a private company limited by shares and is incorporated and domiciled in England and Wales. The registered office address is Level 3, One New Change, London, EC4M 9AF.

(b) Basis of preparation

The financial statements have been prepared in accordance with United Kingdom Accounting Standards, including Financial Reporting Standards 102, The Financial Reporting Standard applicable in the United Kingdom and the Republic of Ireland ('FRS 102') as issued in September 2015. The amendments to FRS 102 issued in July 2015 have been applied. The presentation currency of these financial statements is sterling. All amounts in the financial statements have been rounded to the nearest £1,000.

The financial statements have been prepared under the historical cost accounting convention.

The preparation of financial statements in conformity with FRS 102 requires the use of certain critical accounting estimates. It also requires management to exercise its judgement in the process of applying the Company's accounting policies. In the opinion of the directors there are no areas involving a higher degree of judgement or complexity, or areas where assumptions and estimates are used whose disclosure is necessary to give a true and fair view of the financial statements.

The Company is a wholly owned subsidiary of its intermediate parent company, I-Logic Holdings Limited. It is included in the consolidated financial statements of I-Logic Holdings Limited which are publicly available. Therefore the Company is exempt by virtue of section 400 of the Companies Act 2006 from the requirement to prepare consolidated financial statements.

(c) Exemptions for qualifying entities under FRS 102

The Company's intermediate parent undertaking, I-Logic Holdings Limited, includes the Company in its consolidated financial statements. The consolidated financial statements of I-Logic Holdings Limited are prepared in accordance with International Financial Reporting Standards as adopted by the EU and are available to the public and may be obtained from "c/o Dealogic Limited, One New Change, London EC4M 9AF". In these financial statements, the Company is considered to be a qualifying entity (for the purposes of this FRS) and has applied the exemptions available under FRS 102 in respect of the following disclosures:

- (i) reconciliation of the number of shares outstanding from the beginning to end of the period;
- (ii) cash flow statement and related notes; and
- (iii) key management personnel compensation.

NOTES TO THE FINANCIAL STATEMENTS

31 December 2018 (Continued)

1. ACCOUNTING POLICIES (Continued)

(c) *Exemptions for qualifying entities under FRS 102 (Continued)*

As the consolidated financial statements of I-Logic Holdings Limited include the equivalent disclosures, the Company has also taken the exemptions under FRS 102 available in respect of the following disclosures:

- (i) certain disclosures required by FRS 102.26 *Share Based Payments*; and
- (ii) the disclosures required by FRS 102.11 *Basic Financial Instruments* and FRS 102.12 *Other Financial Instrument Issues* in respect of financial instruments not falling within the fair value accounting rules of Paragraph 36(4) of Schedule 1.

(d) *Going concern*

Having reviewed the future plans and projections for the business and its current financial position, the directors are satisfied that the Company has adequate financial resources to continue to manage its business risks successfully and to remain in operational existence for the foreseeable future. Accordingly, they continue to adopt the going concern basis in preparing the report and accounts.

(e) *Cash at bank and on hand*

Cash at bank and on hand includes cash on hand, deposits held at call with banks and other short-term highly liquid investments with original maturities of three months or less.

(f) *Financial instruments*

The Company has chosen to adopt Sections 11 and 12 of FRS 102 in respect of disclosures relating to financial statements.

Basic financial assets and liabilities are recognised at transaction price on the balance sheet when the Company becomes a party to the contracted provision of the instrument. Financial assets are not held for short term trading.

(g) *Distributions to equity holders*

Dividends and other distributions to Company's shareholders are recognised as a liability in the financial statements in the period in which the dividends and other distributions are approved by the Company's shareholders. These amounts are recognised in the statement of changes in equity.

DEALOGIC AMERICAS LIMITED**NOTES TO THE FINANCIAL STATEMENTS**
31 December 2018 (Continued)**2. FIXED ASSET INVESTMENTS**

	<i>2018</i>	<i>2017</i>
	<i>£</i>	<i>£</i>
<i>Shares in group undertakings:</i>		
At 1 January	126,164	126,164
At 31 December	126,164	126,164

The Company owns 99.99% of the shares of Dealogic Soluções Brasil Limitada, a company registered in Brazil. Profit for the year ended 31 December 2018 for Dealogic Soluções Brasil Limitada was BRL 2,235,645 (2017: BRL 2,601,707), with total capital and reserves of BRL 7,855,796 (2017: BRL 5,607,203).

3. DEBTORS

	<i>2018</i>	<i>2017</i>
	<i>£</i>	<i>£</i>
Other debtors	10	10
	10	10

4. CREDITORS (amounts falling due within one year)

	<i>2018</i>	<i>2017</i>
	<i>£</i>	<i>£</i>
Amounts owed to fellow group undertakings	125,891	125,891
	125,891	125,891

5. CALLED UP SHARE CAPITAL

	<i>2018</i>	<i>2017</i>
	<i>£</i>	<i>£</i>
<i>Allotted, called up and fully paid</i>		
<i>Authorised</i>		
1,000 Ordinary shares of £1 each	1,000	1,000
<i>Issued</i>		
1 Ordinary share of £1 each	1	1

NOTES TO THE FINANCIAL STATEMENTS
31 December 2018 (Continued)

6. CAPITAL AND OTHER COMMITMENTS

There were no capital commitments at the end of the financial year for which any provision was required.

7. PARENT UNDERTAKINGS, CONTROLLING PARTIES, DIRECTORS' AND SECRETARY'S INTERESTS

The Company's immediate parent undertaking is Dealogic (Holdings) Limited, a company incorporated in England and Wales. The ultimate controlling party is ION Trading Technologies Sàrl, incorporated in Luxembourg.

The largest group in which the results of the Company are consolidated is that headed by ION Investment Group Limited, registered in Ireland. The smallest group in which they are consolidated is that headed by I-Logic Holdings Limited, registered in England and Wales at c/o Dealogic, One New Change, London, EC4M 9AF. The consolidated financial statements of these groups are available to the public and may be obtained from, c/o Dealogic Limited, One New Change, London, EC4M 9AF.

At the year end, neither the directors, nor the Company secretary, their spouses or minor children, held any interests in the shares of the Company, its parent undertaking or any other group undertaking.

8. EVENTS SINCE THE STATEMENT OF FINANCIAL POSITION DATE

There were no significant events since the Statement of Financial Position date.