

Xchanging US Holdings Limited (the "Company")
Confirmatory statement given in accordance with
section 644(5) of the Companies Act 2006 (the "Act")

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the attached solvency statement made pursuant to sections 643 and 642 of the Act:

1. was made not more than 15 days before the date on which the special resolution authorising the reduction of the Company's share capital was passed; and
2. has been provided to the sole shareholder in accordance with section 642(2) of the Act.

Signed for and on behalf of the Company by:

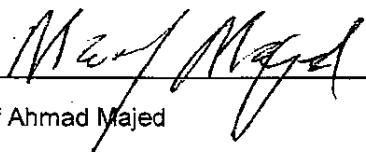
Michael Charles Woodfine

Date:



Tina Anne Gough

Date: 27 April 2018



Maruf Ahmad Majed

Date: 27 April 2018

TUESDAY



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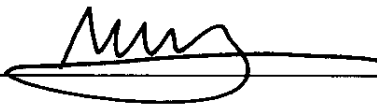
COMPANIES HOUSE

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