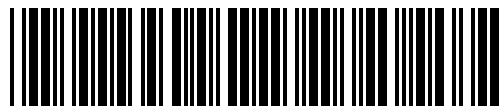


**Return of Allotment of Shares**Company Name: **WEALTHIFY GROUP LIMITED**Company Number: **07853934**Received for filing in Electronic Format on the: **11/01/2023**

XBV0CMFS

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>03/01/2023</b>	

**Class of Shares:** **ORDINARY****Currency:** **GBP**Number allotted **1000000000**Nominal value of each share **0.01**Amount paid: **10000000**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	3395076954
Currency:	GBP	Aggregate nominal value:	33950769.54

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. ON DISTRIBUTION (ON A RETURN OF CAPITAL OR OTHERWISE), PROFITS (OR SURPLUS ASSETS) AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>3395076954</b>
		Total aggregate nominal value:	<b>33950769.54</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.