

MG01

Particulars of a mortgage or charge

000001113
BLUEPRINT

OneWorld

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

✗ **What this form is not for**
You cannot use this form to register
particulars of a charge created by a
company. To do this, use form MG01s.

FRIDAY



A39 13/07/2012 #106
COMPANIES HOUSE
A1D2WW08
A37 06/07/2012 #53
COMPANIES HOUSE
A1CKY19E

1 Company details

Company number 0 7 8 1 8 4 7 1

Company name in full Flammarion Energy Limited

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 2 d 9 m 0 m 6 y 2 y 0 y 1 y 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Debenture ("the Debenture")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured Please see continuation sheet

Continuation page
Please use a continuation page if
you need to enter more details

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| | | |
|-------------------|--|--|
| 5 | Mortgagee(s) or person(s) entitled to the charge (if any) | Continuation page Please use a continuation page if you need to enter more details |
| | Please give the name and address of the mortgagee(s) or person(s) entitled to the charge | |
| Name | Fern Trading Limited | |
| Address | 4th Floor, 20 Old Bailey | |
| | London | |
| Postcode | E C 4 M 7 A N | |
| Name | | |
| Address | | |
| Postcode | | |
| 6 | Short particulars of all the property mortgaged or charged | Continuation page Please use a continuation page if you need to enter more details |
| | Please give the short particulars of the property mortgaged or charged | |
| Short particulars | Please see continuation sheet | |

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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Signature

Please sign the form here

Signature

Signature

X





X


This form must be signed by a person with an interest in the registration of the charge

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| | |
|--|---------------------|
|  Presenter information | |
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record. | |
| Contact name | Karen Ward |
| Company name | Octopus Investments |
| Address | |
| 4th Floor | |
| 20 Old Bailey | |
| London | |
| Post town | |
| County/Region | |
| Postcode | E C 4 M 7 A N |
| Country | |
| DX | |
| Telephone | |
| 0207 710 2814 | |


| |
|---|
|  Certificate |
| We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank. |

| |
|--|
|  Checklist |
| We may return forms completed incorrectly or with information missing |

| |
|--|
| Please make sure you have remembered the following |
| <input type="checkbox"/> The company name and number match the information held on the public Register |
| <input type="checkbox"/> You have included the original deed with this form |
| <input type="checkbox"/> You have entered the date the charge was created |
| <input type="checkbox"/> You have supplied the description of the instrument |
| <input type="checkbox"/> You have given details of the amount secured by the mortgagee or chargee |
| <input type="checkbox"/> You have given details of the mortgagee(s) or person(s) entitled to the charge |
| <input type="checkbox"/> You have entered the short particulars of all the property mortgaged or charged |
| <input type="checkbox"/> You have signed the form |
| <input type="checkbox"/> You have enclosed the correct fee |

| |
|--|
|  Important information |
| Please note that all information on this form will appear on the public record. |


| |
|---|
|  How to pay |
| A fee of £13 is payable to Companies House in respect of each mortgage or charge. |
| Make cheques or postal orders payable to 'Companies House'. |

| |
|--|
|  Where to send |
| You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below. |

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

| |
|---|
|  Further information |
| For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk |

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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| 4 | Amount secured | |
|----------------|---|--|
| | Please give us details of the amount secured by the mortgage or charge | |
| Amount secured | <p>All monies, obligations and liabilities now or at any time in the future due, owing or incurred to Fern Trading Limited ("the Chargee") from or by the Company when the same become due for payment or discharge, whether by acceleration or otherwise, and whether such monies obligations or liabilities are express or implied, present or future, actual or contingent, joint or several, incurred as principal or surety and whether originally owing to the Chargee or purchased or otherwise acquired by it or any of them and whether denominated in sterling or in any other currency, or incurred on any banking account or in any other manner whatsoever and all other amounts payable by the Company under this Debenture</p> | |

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Particulars of a mortgage or charge

| 6 | Short particulars of all the property mortgaged or charged |
|-------------------|---|
| | Please give the short particulars of the property mortgaged or charged |
| Short particulars | <p>1 The Company with full title guarantee hereby charges</p> <p>1 1 by way of fixed charge, all freehold and leasehold property of the Company and all liens, charges, options, agreements, rights and interests in or over land or the proceeds of sale of land and all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time on such property or land together with all rights easements and privileges appurtenant to or benefiting the same,</p> <p>1 2 by way of fixed charge, all plant, machinery (other than that charged by (1 1 above)) vehicles computers and office and other equipment and the benefit of all contracts and warranties relating to the same,</p> <p>1 3 by way of fixed charge, all stocks, shares, bonds and securities of any kind whatsoever whether marketable or otherwise and all other interests (including but not limited to loan capital) in any person including all allotments, rights, benefits and advantages whatsoever at any time accruing offered or arising in respect of or incidental to the same and all money or property accruing or offered at any time by way of conversion, redemption, bonus, preference, option, dividend, distribution, interest or otherwise in respect of them,</p> <p>1 4 by way of fixed charge, all present and future book debts and other debts, rentals, royalties fees, VAT and monetary claims and all other amounts recoverable or receivable by the Company from other persons or due or owing to the Company (whether actual or contingent and whether arising under contract or in any other manner whatsoever),</p> <p>1 5 by way of fixed charge, all its rights, title and interest in and to cash at bank and (if different) any amount from time to time standing to the credit of any bank or other account with any other bank, financial institution or person,</p> <p>1.6 by way of fixed charge, all policies of insurance either now or in the future held by or written in favour of any Company or in which any Company is otherwise interested but excluding any third party liability or public liability insurance and any directors or officers insurance and proceeds of insurance,</p> <p>1 7 by way of fixed charge, all the goodwill and uncalled capital of the Company both present and future,</p> <p>1 8 by way of fixed charge, all patents (including applications, improvements, prolongations, extensions and rights to apply for them in any part of the world) designs (whether registered or unregistered) copyrights, design rights, trade marks and service marks (whether registered or unregistered) utility models, trade names, business names, domain names and brand names, knowhow, formulae, confidential information, trade secrets, computer software programs and systems of the Company and any similar rights of the Company existing in any country (including the benefit of any licences or consents relating to any of the above) and all fees, royalties or other rights derived from them or incidental to them in any part of the world</p> <p>2 The Company with full title guarantee hereby charges by way of a floating charge its undertaking and all its property, assets and rights whatsoever and wheresoever, both present and future, but excluding any property or assets from time to time or for the time being effectively charged by way of fixed charge pursuant to the foregoing paragraphs</p> |



P.

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 7818471
CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 29 JUNE 2012
AND CREATED BY FLAMMARION ENERGY LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO FERN TRADING LIMITED ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 13 JULY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 JULY 2012



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES