

Section 644 (5) Companies Act 2006: Statement of Compliance

Cleomedes Energy Limited
(the "Company")
Company number 7818288

We, the directors of the Company make this statement in compliance with s 644 (5) Companies Act 2006 and confirm that,

- 1 the Statement of Solvency dated 17 May 2016 was made not more than 15 days before the date on which the resolution to reduce capital was passed, and
- 2 the Statement of Solvency was provided to the Company's shareholders in accordance with section 642(2) of the Companies Act 2006

Signed by,

Charles Hill

Date 17 May 2016

Tracey Spevack on behalf of OCS Services Limited

Date 17 May 2016

TUESDAY



S584HT01
SPE 31/05/2016 #165
COMPANIES HOUSE