

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

CAUCHY ENERGY LIMITED  
(a company registered in England and Wales no 07818280)  
("the Company")

SOLVENCY STATEMENT

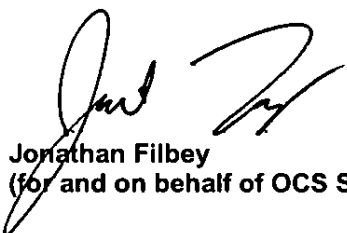
UNDER SECTION 643 OF THE COMPANIES ACT 2006

This statement is a solvency statement for the purposes of section 643 of the Companies Act 2006

This solvency statement is made on 24 August 2015

We, the directors named below (being all the directors of the Company as at the date of this statement)

- 1 having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion, as regards the Company's situation as at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- 2 having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

  
Jonathan Filbey  
(for and on behalf of OCS Services Limited)

Date 24 August 2015

  
Charles Hill

Date 24 August 2015

