IN THE HIGH COURT OF JUSTICE

No. 3810 of 2015

CHANCERY DIVISION

COMPANIES COURT

MR JUSTICE SNOWDEN

5 June 2015

IN THE MATTER OF SANLAM INVESTMENT HOLDINGS UK LIMITED

AND IN THE MATTER OF THE PROPOSED MERGER WITH SANLAM NETHERLANDS HOLDING B.V.

AND IN THE MATTER OF THE COMPANIES (CROSS-BORDER MERGERS) REGULATIONS 2007



UPON THE APPLICATION by Part 8 Claim Form ("the Claim Form") of the above-named Sanlam Investment Holdings UK Limited and Sanlam Netherlands Holding BV ("the Claimants")

AND UPON HEARING Counsel for the Claimants

AND UPON READING the Claim Form and the evidence

IT IS ORDERED pursuant to Regulation 16 of the Companies (Cross-Border Merger) Regulations 2007 that the completion of the proposed cross-border merger as between the Claimants be approved for the purposes of Article 11 of Directive 2005/56/EC on cross-border mergers of limited liability companies

AND IT IS ORDERED that the consequences of the merger will take effect on 1 July 2015

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09/06/2015 COMPANIES HOUSE #4

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