

**Return of Allotment of Shares**Company Name: **COVERBOX HOLDINGS LIMITED**Company Number: **07800485**

X5DWXRBD

Received for filing in Electronic Format on the: **22/08/2016****Shares Allotted (including bonus shares)**

Date or period during which
shares are allotted

From
18/08/2016

Class of Shares:	PREFERENCE	Number allotted	3000000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	100
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Currency:	GBP	Aggregate nominal value:	100
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Prescribed particulars

ONE VOTE PER SHARE

Class of Shares:	PREFERENCE	Number allotted	13000000
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Currency:	GBP	Aggregate nominal value:	13000000
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Prescribed particulars

NO VOTING RIGHTS

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	13000100
		Total aggregate nominal value:	13000100
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.