

**SPIRE ENERGY LTD**  
(the "Company")

**SOLVENCY STATEMENT**

UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF  
THE COMPANIES ACT 2006

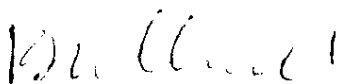
We, the undersigned, being all of the Directors of the Company (as at the date of this statement), make this statement pursuant to Section 642 of the Companies Act 2006 in connection with the reduction of both the issued share capital of the Company and the entire share premium account of the Company.


We have formed the opinion that:

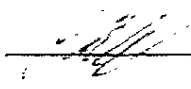
- as regards the Company's financial situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- that the Company will be able to pay its debts as they fall due during the year immediately following the date of this statement or, if the winding up of the Company were to be commenced within that period, the Company will be able to pay its debts in full within twelve months of the commencement of the winding up.

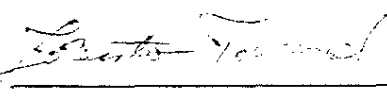
When forming this opinion, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities) in accordance with section 643 of the Companies Act 2006.

Executed on 27 November 2017

  
Fergus Helliwell

  
Nathaniel Brown

  
Ian Shervell

  
Jolanta Touzard

