

# SH01

## Return of allotment of shares



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[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by a company  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company.

THURSDAY



A15 \*AADMFWW1\* #393  
23/09/2021  
COMPANIES HOUSE

### 1 Company details

Company number 0 7 7 9 8 9 2 5

Company name in full IWOCA LTD

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date <sup>d</sup> 0 <sup>d</sup> 9 <sup>m</sup> 0 <sup>m</sup> 2 <sup>y</sup> 2 <sup>y</sup> 0 <sup>y</sup> 2 <sup>y</sup> 1  
To Date <sup>d</sup> <sup>d</sup> <sup>m</sup> <sup>m</sup> <sup>y</sup> <sup>y</sup> <sup>y</sup> <sup>y</sup>

#### <sup>1</sup> Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### <sup>2</sup> Currency

If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	ORDINARY	178	0.000001	0.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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4 Statement of capital				
Complete the table(s) below to show the issued share capital at the date to which this return is made up.				
Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.				
Please use a Statement of Capital continuation page if necessary.				
Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	See attached schedule			
<b>Totals</b>				
<b>Currency table B</b>				
<b>Totals</b>				
<b>Currency table C</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		12,444,821	£12.444821	£0.00

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

# SH01 - continuation page

## Return of allotment of shares

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### Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency <i>Complete a separate table for each currency</i>	Class of shares <i>E.g. Ordinary/Preference etc.</i>	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
GBP	B ORDINARY	1,581,161	£1.581161	
GBP	ORDINARY	5,818,727	£5.818727	
GBP	PREFERRED ORDINARY	1,689,681	£1.689681	
GBP	SERIES C PREFERRED ORDINARY	2,519,188	£2.519188	
GBP	SERIES D PREFERRED ORDINARY	836,064	£0.836064	
Totals		12,444,821	£12.444821	£0.00

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<b>5</b>	<b>Statement of capital (prescribed particulars of rights attached to shares)</b>	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in <b>Section 4</b> .	
Class of share	B ORDINARY	
Prescribed particulars ①	ANY VESTED B ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF SUCH SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND EACH VESTED B ORDINARY SHARE SHALL CARRY ONE VOTE PER SHARE; ANY UNVESTED B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY.	
Class of share	ORDINARY	
Prescribed particulars ①	The ORDINARY shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights of redemption.	
Class of share	PREFERRED ORDINARY	
Prescribed particulars ①	The PREFERRED ORDINARY shares have attached to them the same rights as the existing ordinary shares, but they rank ahead of them in terms of liquidation preference and have additional drag-along rights and director appointment rights.	

**① Prescribed particulars of rights attached to shares**

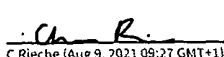
The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

<b>6</b>	<b>Signature</b>	
	I am signing this form on behalf of the company.	
Signature	<div style="display: flex; align-items: center;"> <div style="margin-right: 20px;"> X  Signature  C Rieche (Aug 9, 2021 09:27 GMT+1) </div> <div style="flex-grow: 1; text-align: center;">  </div> <div style="margin-left: 20px;"> X </div> </div>	
	This form may be signed by: Director ②, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES C PREFERRED ORDINARY	
Prescribed particulars	The SERIES C PREFERRED ORDINARY have attached to them the same rights as existing Preferred Ordinary shares, but they rank ahead of them in terms of liquidation preference; they do not confer any rights of redemption.	

**Statement of capital (prescribed particulars of rights attached to shares)**

CHFP010  
06/16 Version 6.0

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

HAYSMACINTYRE LLP

Address

10 QUEEN STREET PLACE

Post town

LONDON

County/Region

Postcode

E C 4 R 1 A G

Country

United Kingdom

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)






# ESOP - Form SH01 - D Zijlstra

Final Audit Report

2021-08-09

Created:	2021-08-06
By:	Sam Holland (s.holland@iwoca.co.uk)
Status:	Signed
Transaction ID:	CBJCHBCAABAA2GdNqFobfy-kdFLMZiHalF9Tz19VwKXM

## "ESOP - Form SH01 - D Zijlstra" History

-  Document created by Sam Holland (s.holland@iwoca.co.uk)  
2021-08-06 - 2:30:43 PM GMT- IP address: 90.220.224.187
-  Document emailed to C Rieche (christoph.rieche@iwoca.co.uk) for signature  
2021-08-06 - 2:31:15 PM GMT
-  Email viewed by C Rieche (christoph.rieche@iwoca.co.uk)  
2021-08-08 - 9:08:26 AM GMT- IP address: 66.249.81.180
-  Document e-signed by C Rieche (christoph.rieche@iwoca.co.uk)  
Signature Date: 2021-08-09 - 8:27:34 AM GMT - Time Source: server- IP address: 88.29.248.175
-  Agreement completed.  
2021-08-09 - 8:27:34 AM GMT





Companies House

**COMPANY NAME: IWOCA LTD**

**COMPANY NUMBER: 07798925**

**A second filed SH01 was registered on 02/12/2021.**