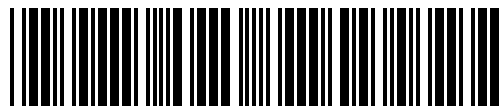


**Return of Allotment of Shares**Company Name: **IWOCA LTD**Company Number: **07798925**Received for filing in Electronic Format on the: **29/09/2023**

XCD37H17

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/09/2023	12/09/2023

Class of Shares: ORDINARY**Currency: GBP**

Number allotted	445
Nominal value of each share	0.000001
Amount paid:	17.9
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	1581161
	ORDINARY	Aggregate nominal value:	1.581161

Currency: **GBP**

Prescribed particulars

ANY VESTED B ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF SUCH SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND EACH VESTED B ORDINARY SHARE SHALL CARRY ONE VOTE PER SHARE; ANY UNVESTED B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	5846333
Currency:	GBP	Aggregate nominal value:	5.846333

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	1689681
	ORDINARY	Aggregate nominal value:	1.689681

Currency: **GBP**

Prescribed particulars

THE PREFERRED ORDINARY SHARES HAVE ATTACHED TO THEM THE SAME RIGHTS AS THE EXISTING ORDINARY SHARES, BUT THEY RANK AHEAD OF THEM IN TERMS OF LIQUIDATION PREFERENCE AND HAVE ADDITIONAL DRAG-ALONG RIGHTS AND DIRECTOR APPOINTMENT RIGHTS.

Class of Shares:	SERIES	Number allotted	2519188
	C	Aggregate nominal value:	2.519188

PREFERRED

ORDINARY

Currency: **GBP**

Prescribed particulars

THE SERIES C PREFERRED ORDINARY HAVE ATTACHED TO THEM THE SAME RIGHTS AS EXISTING PREFERRED ORDINARY SHARES, BUT THEY RANK AHEAD OF THEM IN TERMS OF LIQUIDATION PREFERENCE; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	836064
	D	Aggregate nominal value:	0.836064
	PREFERRED		
	ORDINARY		

Currency: **GBP**

Prescribed particulars

THE SERIES D PREFERRED ORDINARY SHARES HAVE ATTACHED TO THEM THE SAME RIGHTS AS EXISTING SERIES C PREFERRED ORDINARY SHARES, BUT THEY RANK AHEAD OF THEM IN TERMS OF LIQUIDATION PREFERENCE; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	12472427
		Total aggregate nominal value:	12.472427
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.