

**Return of Allotment of Shares**Company Name: **IWOCA LTD**Company Number: **07798925**Received for filing in Electronic Format on the: **27/02/2023**

XBY7RW12

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 23/01/2023 | 23/01/2023 |

Class of Shares: **ORDINARY****Currency:** **GBP**

| | |
|-----------------------------|-----------------|
| Number allotted | 197 |
| Nominal value of each share | 0.000001 |
| Amount paid: | 8.474 |
| Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | B | Number allotted | 1581161 |
| | ORDINARY | Aggregate nominal value: | 1.581161 |

Currency: **GBP**

Prescribed particulars

ANY VESTED B ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF SUCH SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND EACH VESTED B ORDINARY SHARE SHALL CARRY ONE VOTE PER SHARE; ANY UNVESTED B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 5824283 |
| Currency: | GBP | Aggregate nominal value: | 5.824283 |

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|------------------|--------------------------|-----------------|
| Class of Shares: | PREFERRED | Number allotted | 1689681 |
| | ORDINARY | Aggregate nominal value: | 1.689681 |

Currency: **GBP**

Prescribed particulars

THE PREFERRED ORDINARY SHARES HAVE ATTACHED TO THEM THE SAME RIGHTS AS THE EXISTING ORDINARY SHARES, BUT THEY RANK AHEAD OF THEM IN TERMS OF LIQUIDATION PREFERENCE AND HAVE ADDITIONAL DRAG-ALONG RIGHTS AND DIRECTOR APPOINTMENT RIGHTS.

| | | | |
|-------------------------|---------------|--------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 2519188 |
| | C | Aggregate nominal value: | 2.519188 |

PREFERRED

ORDINARY

Currency: **GBP**

Prescribed particulars

THE SERIES C PREFERRED ORDINARY HAVE ATTACHED TO THEM THE SAME RIGHTS AS EXISTING PREFERRED ORDINARY SHARES, BUT THEY RANK AHEAD OF THEM IN TERMS OF LIQUIDATION PREFERENCE; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|------------------|--------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 836064 |
| | D | Aggregate nominal value: | 0.836064 |
| | PREFERRED | | |
| | ORDINARY | | |

Currency: **GBP**

Prescribed particulars

THE SERIES D PREFERRED ORDINARY SHARES HAVE ATTACHED TO THEM THE SAME RIGHTS AS EXISTING SERIES C PREFERRED ORDINARY SHARES, BUT THEY RANK AHEAD OF THEM IN TERMS OF LIQUIDATION PREFERENCE; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 12450377 |
| | | Total aggregate nominal value: | 12.450377 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.