

Return of Allotment of Shares

Company Name: IWOCA LTD Company Number: 07798925



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X7Z74JWR

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 28/11/2018 04/01/2019

Class of Shares: ORDINARY Number allotted 4000

Currency: GBP Nominal value of each share 0.000001

Amount paid: 6.226

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 2949

Currency: GBP Nominal value of each share 0.000001

Amount paid: 8.474

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: B Number allotted 1581161

ORDINARY Aggregate nominal value: 1.581161

Currency: GBP

Prescribed particulars

ANY VESTED B ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF SUCH SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND EACH VESTED B ORDINARY SHARE SHALL CARRY ONE VOTE PER SHARE; ANY UNVESTED B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY.

Class of Shares: ORDINARY Number allotted 5776048

Currency: GBP Aggregate nominal value: 5.776048

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: PREFERRED Number allotted 4208869

ORDINARY Aggregate nominal value: 4.208869

Currency: GBP

Prescribed particulars

THE PREFERRED ORDINARY SHARES HAVE ATTACHED TO THEM THE SAME RIGHTS AS THE EXISTING ORDINARY SHARES, BUT THEY RANK AHEAD OF THEM IN TERMS OF LIQUIDATION PREFERENCE AND HAVE ADDITIONAL DRAG-ALONG RIGHTS AND DIRECTOR APPOINTMENT RIGHTS.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 11566078

Total aggregate nominal value: 11.566078

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.