

**Return of Allotment of Shares**Company Name: **IWOCA LTD**Company Number: **07798925**Received for filing in Electronic Format on the: **20/10/2016**

X5HZORJL

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**29/09/2016**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>6744</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.000001</b>
		Amount paid:	<b>0.000001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>751912</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.000001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>7.414</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>1770198</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.000001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>8.474</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5676744</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>5.676744</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>4220110</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>4.22011</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE PREFERRED ORDINARY SHARES HAVE ATTACHED TO THEM THE SAME RIGHTS AS THE EXISTING ORDINARY SHARES, BUT THEY RANK AHEAD OF THEM IN TERMS OF LIQUIDATION PREFERENCE AND HAVE ADDITIONAL DRAG-ALONG RIGHTS AND DIRECTOR APPOINTMENT RIGHTS.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>9896854</b>
		Total aggregate nominal value:	<b>9.896854</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.