

MCCARTHY & STONE FINANCIAL SERVICES LIMITED
(the "Company")

STATEMENT OF COMPLIANCE

provided pursuant to sections 644(5) of the Companies Act 2006
Made on 20 August 2018

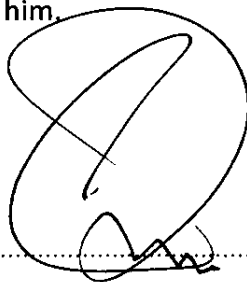
We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to the sole member on 20 August 2018, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 20 August 2018 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on 20 August 2018.

We confirm that:

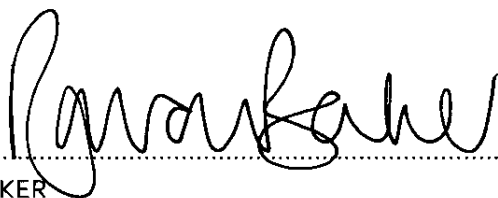
- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to the sole member in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to the sole member at or before the time at which the proposed Resolution was sent or submitted to him.

Signed by:



CLIVE FENTON

Date: 20 August 2018



ROWAN BAKER

Date: 20 August 2018

SATURDAY



S7DKDF03
SPE 01/09/2018 #171
COMPANIES HOUSE