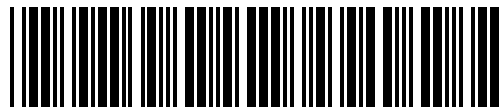


**Return of Allotment of Shares**Company Name: **Newton Industrial Consultants Holdings Limited**Company Number: **07792361**Received for filing in Electronic Format on the: **05/11/2021**

XAGNMB6Z

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>17/10/2021</b>	<b>17/10/2021</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>281864</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>1.0E-5</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>8923</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>5.31</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>12343</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>6.57</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>30432</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>

Amount paid: 6.58

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 23687

Nominal value of each share 0.00001

Amount paid: 8.45

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 20994

Nominal value of each share 0.00001

Amount paid: 9.36

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 40368

Nominal value of each share 0.00001

Amount paid: 9.92

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 8551

Nominal value of each share 0.00001

Amount paid: 11.7

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 32744

Nominal value of each share 0.00001

Amount paid: 12.23

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 6817

Nominal value of each share 0.00001

Amount paid: 14.68

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 129513

Nominal value of each share 0.00001

Amount paid: 16.12

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted 12256

Currency: GBP

Nominal value of each share 0.00001

Amount paid: 16.26

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted 23646

Currency: GBP

Nominal value of each share 0.00001

Amount paid: 16.93

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted 45310

Currency: GBP

Nominal value of each share 0.00001

Amount paid: 17.67

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted 84196

Currency: GBP

Nominal value of each share 0.00001

Amount paid: 17.83

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted 11216

Currency: GBP

Nominal value of each share 0.00001

Amount paid: 17.84

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted 9654

Currency: GBP

Nominal value of each share 0.00001

Amount paid: 18.66

Amount unpaid: 0.0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted 25777

Currency: GBP

Nominal value of each share 0.00001

Amount paid: 19.41

Amount unpaid: 0.0

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>19388</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>20.64</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>9506</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>21.05</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>4472</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>22.38</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>17328</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>23.09</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>4182</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>23.93</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>8221</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>24.33</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>32604</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>24.54</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>8014</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>24.96</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>15896</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>25.17</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>7818</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>25.59</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>7754</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>25.79</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>38156</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>26.21</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>53020</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>26.41</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>18700</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>26.74</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>13874</b>
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Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>27.39</b>
		Amount unpaid:	<b>0.0</b>
No shares allotted other than for cash			
<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>7214</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>27.73</b>
		Amount unpaid:	<b>0.0</b>
No shares allotted other than for cash			
<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>14264</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>28.05</b>
		Amount unpaid:	<b>0.0</b>
No shares allotted other than for cash			
<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>13782</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>29.03</b>
		Amount unpaid:	<b>0.0</b>
No shares allotted other than for cash			
<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>54524</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>29.35</b>
		Amount unpaid:	<b>0.0</b>
No shares allotted other than for cash			
<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>6739</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>29.68</b>
		Amount unpaid:	<b>0.0</b>
No shares allotted other than for cash			
<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>13188</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>30.33</b>
		Amount unpaid:	<b>0.0</b>
No shares allotted other than for cash			

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>2850000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>8.55</b>

Currency: **GBP**

Prescribed particulars

**EACH A ORDINARY SHARE IS ENTITLED TO ONE VOTE. THE A ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN ALL DIVIDEND DISTRIBUTIONS PARI PASSU WITH THE B ORDINARY, C ORDINARY AND D ORDINARY SHARES. A MAJORITY OF THE A ORDINARY SHAREHOLDERS MAY PRIOR TO THE DECLARATION OF A DIVIDEND ELECT THAT SOME OR ALL OF THE A ORDINARY SHARES SHALL NOT RECEIVE A DIVIDEND AND INSTEAD THE EQUIVALENT NUMBER OF E ORDINARY SHARES SHALL RECEIVE A DIVIDEND. THE A ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION OF CAPITAL ON WINDING UP OF THE COMPANY OR RETURN OF CAPITAL PARI PASSU WITH THE B ORDINARY, C ORDINARY, D ORDINARY AND ORDINARY SHARES AS IF THEY CONSTITUTED ONE AND THE SAME CLASS OF SHARE (AND DISREGARDING THE NOMINAL VALUE) BUT AFTER THE E ORDINARY SHARES HAVE BEEN PAID THEIR NOMINAL VALUE. THE A ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>2850000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>28.5</b>

Currency: **GBP**

Prescribed particulars

**EACH B ORDINARY SHARE IS ENTITLED TO ONE VOTE. THE B ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN ALL DIVIDEND DISTRIBUTIONS PARI PASSU WITH THE A ORDINARY, C ORDINARY AND D ORDINARY SHARES. THE B ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION OF CAPITAL ON WINDING UP OF THE COMPANY OR RETURN OF CAPITAL PARI PASSU WITH THE A ORDINARY, C ORDINARY, D ORDINARY AND ORDINARY SHARES AS IF THEY CONSTITUTED ONE AND THE SAME CLASS OF SHARE (AND DISREGARDING THE NOMINAL VALUE) BUT AFTER THE E ORDINARY SHARES HAVE BEEN PAID THEIR NOMINAL VALUE. THE B ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>210000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2.1</b>

Currency: **GBP**

Prescribed particulars

**EACH C ORDINARY SHARE IS ENTITLED TO ONE VOTE. THE C ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN ALL DIVIDEND DISTRIBUTIONS PARI PASSU WITH THE A ORDINARY, B ORDINARY AND D ORDINARY SHARES. THE C ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION OF CAPITAL ON WINDING UP OF THE COMPANY OR RETURN OF CAPITAL PARI PASSU WITH THE A ORDINARY, B ORDINARY, D ORDINARY AND ORDINARY SHARES AS IF THEY CONSTITUTED ONE AND THE SAME CLASS OF SHARE (AND DISREGARDING THE NOMINAL VALUE) BUT AFTER THE E ORDINARY SHARES HAVE BEEN PAID THEIR NOMINAL VALUE. THE C ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1316342</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>13.16342</b>

Prescribed particulars

**EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE. THE ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DIVIDEND DISTRIBUTIONS ON THE ORDINARY SHARES. THE ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION OF CAPITAL ON WINDING UP OF THE COMPANY OR RETURN OF CAPITAL PARI PASSU WITH THE A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES AS IF THEY CONSTITUTED ONE AND THE SAME CLASS OF SHARE (AND DISREGARDING THE NOMINAL VALUE) BUT AFTER THE E ORDINARY SHARES HAVE BEEN PAID THEIR NOMINAL VALUE. THE ORDINARY SHARES ARE NOT REDEEMABLE.**



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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>7226342</b>
		Total aggregate nominal value:	<b>52.31342</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.