

**Return of Allotment of Shares**Company Name: **ROCKFIRE RESOURCES PLC**Company Number: **07791328**Received for filing in Electronic Format on the: **16/03/2020**

X90XT27C

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/03/2020	13/03/2020

Class of Shares: ORDINARY**Currency: GBP****Number allotted 3530691****Nominal value of each share 0.001****Amount paid: 0.57****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	51215534
Currency:	GBP	Aggregate nominal value:	5070337.866

Prescribed particulars

THE DEFERRED SHARES HAVE NO INCOME OR VOTING RIGHTS. THE ONLY RIGHT ATTACHING TO THE DEFERRED SHARES WILL BE TO RECEIVE THE AMOUNT PAID UP ON THOSE SHARES ON A WINDING-UP OF THE COMPANY ONCE THE HOLDERS OF ORDINARY SHARES HAVE RECEIVED £1,000,000 PER ORDINARY SHARE HELD. THE DEFERRED SHARES ARE NOT TRANSFERABLE AND ARE HELD BY THE SECRETARY OF THE COMPANY AS TRUSTEES FOR THE HOLDERS.

Class of Shares:	ORDINARY	Number allotted	632938535
Currency:	GBP	Aggregate nominal value:	632938.535

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	684154069
		Total aggregate nominal value:	5703276.401
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.