

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

SOLVENCY STATEMENT

OF

METRIC LP INCOME PLUS LIMITED

Company No. 7780077
(the "Company")

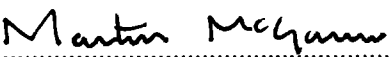
**MADE UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE
PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON
Friday 31 March 2023**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that:

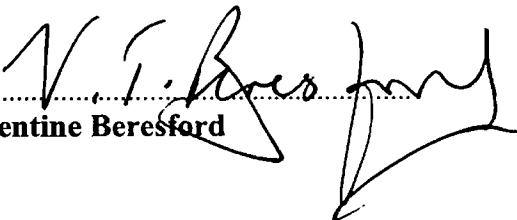
- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This solvency statement may be executed in any number of counterparts each of which when executed and delivered is an original, but all the counterparts together constitute the same solvency statement.

Signed by:


.....
Martin McGann

Dated 31.3 2023


.....
Valentine Beresford

Dated 31.3 2023