

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by sub-  
s on formation of the company  
for an allotment of a new class  
shares by an unlimited comp.

FF WEDNESDAY



\*A0LZ4YB7\*  
A11 12/10/2011 302  
COMPANIES HOUSE  
\*A712VXSL\*  
A15 23/09/2011 287  
COMPANIES HOUSE

### 1 Company details

Company number 0 7 7 5 1 6 3 3

Company name in full INGLEBY (1874) LIMITED

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 0 d 1 m 0 m 9 y 2 y 0 y 1 y  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A ORDINARY SHARES	£	227272	0.01	2,272.72	
B ORDINARY SHARES	£	44244927	0.000001	442449.27	
ORDINARY	£	239800	0.01	2,398.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4

## Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY SHARES	0 01		240000	£ 2,400 00
A ORDINARY SHARES	0 01		227272	£ 2,272 72
B ORDINARY SHARES	0 000001		44244927	£ 44.244927
				£
Totals			44712199	£ 4,716 964927

5

## Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6

## Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

## Continuation Pages

Please use a Statement of Capital continuation page if necessary

SH01

Return of allotment of shares

<b>7</b>	<b>Statement of capital (Prescribed particulars of rights attached to shares)</b>	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	
Class of share	ORDINARY SHARES	
Prescribed particulars ①	THE PARTICULARS OF THE RIGHTS ATTACHED TO THE ORDINARY SHARES ARE AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY  SEE CONTINUATION SHEET	
Class of share	A ORDINARY SHARES	
Prescribed particulars ①	THE PARTICULARS OF THE RIGHTS ATTACHED TO THE A ORDINARY SHARES ARE AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY  SEE CONTINUATION SHEET.	
Class of share	B ORDINARY SHARES	
Prescribed particulars ①	THE PARTICULARS OF THE RIGHTS ATTACHED TO THE B ORDINARY SHARES ARE AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY  SEE CONTINUATION SHEET	

**① Prescribed particulars of rights attached to shares**

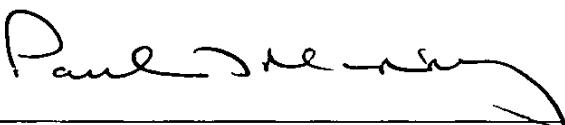
The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

**Continuation page**

Please use a Statement of Capital continuation page if necessary

<b>8</b>	<b>Signature</b>	
	I am signing this form on behalf of the company	
Signature	Signature X  X	
	This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006

## SH01 - continuation page

### Return of allotment of shares

7

#### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY SHARES	
Prescribed particulars	<p>DIVIDEND PARTICIPATION: THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS WITH INVESTOR CONSENT AND ANY SUCH DIVIDEND SHALL BE PAID IN PROPORTION TO THE NOMINAL VALUE OF THE ORDINARY SHARES.</p> <p>CAPITAL PARTICIPATION RIGHTS ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES WILL BE FIRST PAID TO THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) THE PRICE AT WHICH THE SHARE WAS ISSUED AND THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGS THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES IN PROPORTION TO THE NOMINAL VALUES OF SUCH SHARES.</p> <p>VOTING RIGHTS THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE FOR EACH ORDINARY SHARE HELD</p> <p>REDEMPTION RIGHTS THE ORDINARY SHARES ARE NOT REDEEMABLE</p>	

# SH01 - continuation page

## Return of allotment of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY SHARES	
Prescribed particulars	<p>DIVIDEND PARTICIPATION: THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS WITH INVESTOR CONSENT AND ANY SUCH DIVIDEND SHALL BE PAID IN PROPORTION TO THE NOMINAL VALUE OF THE A ORDINARY SHARES AND PROVIDED THE PAYMENT DOES NOT EXCEED 50% OF THE TOTAL AMOUNT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION</p> <p>CAPITAL PARTICIPATION RIGHTS ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES WILL BE FIRST PAID TO THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) THE PRICE AT WHICH THE SHARE WAS ISSUED AND THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGS THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES IN PROPORTION TO THE NOMINAL VALUES OF SUCH SHARE AND PROVIDED THE AMOUNT PAYABLE SHALL NOT EXCEED 50% OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION</p> <p>VOTING RIGHTS THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE FOR EACH A ORDINARY SHARE HELD PROVIDED THE VOTES DO NOT EXCEED MORE THAN 50% OF THE VOTES CAPABLE OF BEING CAST ON ANY RESOLUTION OF THE COMPANY ("VOTING LIMIT") AND IN SUCH CIRCUMSTANCES EACH HOLDER OF A ORDINARY SHARES SHALL BE ENTITLED TO CAST VOTES REPRESENTING SUCH PROPORTION OF THE VOTING LIMIT AS EQUALS THE PROPORTION WHICH THE NUMBER OF A ORDINARY SHARES HELD BY SUCH SHAREHOLDER BEARS TO THE AGGREGATE NUMBER OF A ORDINARY SHARES THEN IN ISSUE IF A MATERIAL DEFAULT EVENT HAS OCCURRED AND THE MAJORITY HOLDERS DELIVER A WRITTEN NOTICE ("VOTING ADJUSTMENT NOTICE") THE HOLDERS OF A ORDINARY SHARES SHALL HAVE ONE HUNDRED THOUSAND VOTES FOR EVERY A ORDINARY SHARE IN THE CAPITAL OF THE COMPANY OF WHICH HE IS A HOLDER UNTIL THE EARLIER OF (A) THE DATE THAT THE MATERIAL DEFAULT HAS BEEN RECTIFIED AND (B) THE DATE THAT THE MAJORITY HOLDERS GIVE NOTICE IN WRITING TO THE COMPANY CANCELLING THE VOTING ADJUSTMENT NOTICE</p> <p>REDEMPTION RIGHTS THE ORDINARY SHARES ARE NOT REDEEMABLE</p>	

# SH01 - continuation page

## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B ORDINARY SHARES	
Prescribed particulars	<p>DIVIDEND PARTICIPATION: THE HOLDERS OF THE B ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS WITH INVESTOR CONSENT AND ANY SUCH DIVIDEND SHALL BE PAID IN PROPORTION TO THE NOMINAL VALUE OF THE B ORDINARY SHARES AND PROVIDED THE PAYMENT DOES NOT EXCEED 50% OF THE TOTAL AMOUNT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION.</p> <p>CAPITAL PARTICIPATION RIGHTS· ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES WILL BE FIRST PAID TO THE HOLDERS OF B ORDINARY SHARES AN AMOUNT EQUAL TO (I) THE AGGREGATE ISSUE PRICE OF THE B ORDINARY SHARES IN ISSUE AT THE TIME OF THE CALCULATION X 1.08 PLUS (II) AN AMOUNT EQUAL TO A RATE OF RETURN ON THE AGGREGATE ISSUE PRICE OF THE B ORDINARY SHARES IN ISSUE AT THE TIME OF THE CALCULATION OF 6% PER ANNUM CALCULATED FROM THE DATE OF ISSUE TO THE DATE OF SHARE SALE, LISTING OR OTHER RETURN OF CAPITAL, ACCRUING ON A DAILY BASIS AND COMPOUNDING ON EACH ANNIVERSARY OF THE DATE OF ADOPTION OF THE ARTICLES OF ASSOCIATION OF THE COMPANY, DIVIDED BY THE NUMBER OF B ORDINARY SHARES IN ISSUE AT THE TIME OF CALCULATION AND THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES IN PROPORTION TO THE NOMINAL VALUES OF SUCH SHARES AND PROVIDED THE AMOUNT PAYABLE SHALL NOT EXCEED 50% OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION</p> <p>VOTING RIGHTS THE HOLDERS OF THE B ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO RECEIVE A COPY OF OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY; OR BE CAPABLE TO TRANSFER TO ANY PERSON TO WHOM A HOLDER OF A ORDINARY SHARES MAY TRANSFER A ORDINARY SHARES PURSUANT TO THE ARTICLES OF ASSOCIATION OF THE COMPANY</p> <p>REDEMPTION RIGHTS THE ORDINARY SHARES ARE NOT REDEEMABLE</p>	

SH01

Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name FSP1/CXH3 (Ref 2055726)

Company name Wragge & Co LLP

Address 3 Waterhouse Square

142 Holborn

Post town London

County/Region

Postcode E C 1 N 2 S W

Country

DX DX 155790 BLOOMSBURY 8

Telephone 08709031000



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland.**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland.**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)