

AESICA HOLDCO LIMITED

(company number 07749223)

(the "Company")

SOLVENCY STATEMENT

OF THE DIRECTORS OF THE COMPANY

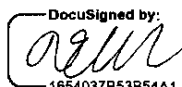
This solvency statement is made for the purposes of section 642 of the Companies Act 2006 and is in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 (SI 2008/1915) and section 643 of the Companies Act 2006 (the "Act").

We, the undersigned, being all the directors of the Company as at the date of this solvency statement, having taken into account all of the Company's liabilities (including any actual, contingent or prospective liabilities) have formed the opinion that:

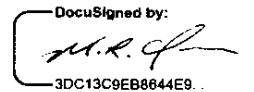
1. as regards the Company's situation as at the date of this solvency statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. taking into account the current intention to commence the winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up (provided that if such winding up does not commence within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement).

Made and signed by all the directors of the Company on: 11 October 2020 **2020**

Signed:

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Thomas Bengt Eldered
Director

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Mark Royston Quick
Director

